



KPMG AEOI Updates & Tracking Service

Taking the complexity out of compliance



Is your organization seeking a way to keep current with the rapidly evolving rules for the application of the Foreign Account Tax and Compliance Act (FATCA), both within and outside of the United States, and the Organisation for Economic Co-operation and Development's Common Reporting Standard (CRS)?

If yes, subscribe to the KPMG Automatic Exchange of Information (AEOI) Updates & Tracking Service.

KPMG AEOI Updates & Tracking Service is designed to help you keep up to date with changes to FATCA and CRS regimes across over 50 countries. It can help you reduce the costs and resources devoted to accumulating legislation and guidance that is relevant to AEOI information reporting compliance.

As a KPMG AEOI Updates & Tracking Service subscriber, you select the jurisdictions you want to track (see table for supported countries) and receive tailored:

- Ongoing alerts of AEOI developments in the jurisdictions where you operate
- Monthly summaries of the alerts from the prior month
- Monthly spreadsheet grids of updates and regime status.

What does your KPMG AEOI Updates & Tracking Service subscription include?

Covering the jurisdictions you select in your subscription, you receive via e-mail:

Ongoing alerts:

- **Announcement and Document Alerts:** Alerts are emailed to you when each of the supported jurisdictions make official announcements and release or update legislation or guidance related to FATCA and CRS. These alerts include a brief summary of the development and a link to the official document.
- **Analysis Alerts:** Separate alerts for FATCA and CRS have been created containing approximately 30 frequently asked questions regarding a jurisdiction's implementation of the FATCA and CRS reporting program. These alerts are sent to you as the responses change based on announcements or documents issued by the tax authorities.
- **Participating and Reportable Jurisdiction Alerts (P&R Alerts):** Your subscription encompasses CRS participating and reportable jurisdiction lists, which include links to the source documents and effective dates.

Monthly circular:

This monthly recap summarizes relevant AEOI activity that occurred in the previous month.

Grids:

- **Alert Grid:** On a monthly basis, you receive a spreadsheet that consolidates information (e.g., jurisdiction, regime, title, date) from the Announcement and Documentation Alerts, Analysis Alerts, and P&R Alerts going back to 2014 and includes links to the alerts.
- **Status Grids:** On a monthly basis, you receive two spreadsheets, one each for FATCA and CRS, that contain key items of information and links regarding the status of regime; draft or final legislation, regulation, and guidance; reporting and onboarding. The spreadsheet for the CRS also includes timelines and the positions taken by the jurisdiction on optional provisions. These status grids also include a change log, enabling you to see what key pieces of information or documents have changed over time and helping you identify potential updates to your systems and processes needed to conform to business as usual.



KPMG Digital Gateway

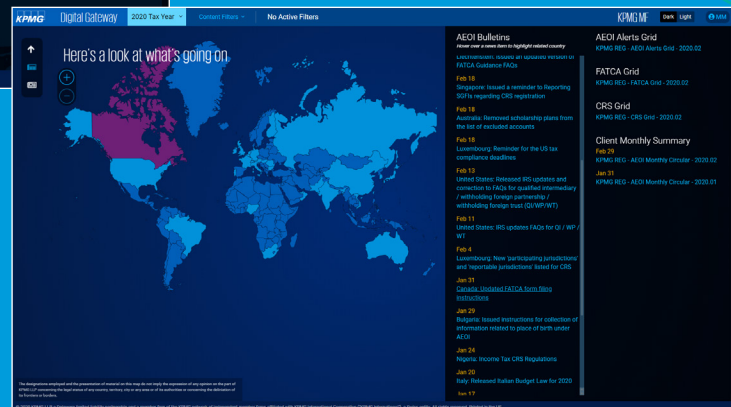
KPMG Digital Gateway has been established as the content sharing site for the AEOI Updates & Tracking Service's alerts, grids, and monthly summaries. As a user, you will be able to access the KPMG Digital Gateway site to view content via a map control, which will allow you to filter information by jurisdiction, providing an efficient and user-friendly research format.



IRW AEOI Digital Gateway Portal_Country: Subscribers can filter AEOI information by jurisdiction and year for a deeper analysis of country-specific alerts, FAQs, and P&R lists.



IRW AEOI Digital Gateway Portal_World Map: AEOI alerts, FATCA and CRS grids, and monthly circulars are featured on the KPMG Digital Gateway dashboard, providing convenient access to AEOI reporting and due diligence information.



Pricing

Subscriptions to the outlined deliverables will be priced between \$1,500 and \$500 per jurisdiction based on jurisdictions requested and number requested. Please contact us for further details.

List of supported countries

Anguilla	Grenada	Oman
Antigua and Barbuda	Guernsey	Pakistan
Australia	Hong Kong	Portugal
Austria	Hungary	Romania
Barbados	India	Russia
Belgium	Ireland	Singapore
Bermuda	Isle of Man	South Africa
Brazil	Italy	South Korea
British Virgin Islands	Japan	Spain
Bulgaria	Jersey	St. Kitts and Nevis
Canada	Liechtenstein	St. Lucia
Cayman Islands	Luxembourg	St. Vincent and the Grenadines
China	Malta	Switzerland
Dominica	Mexico	Taiwan
Finland	Monaco	UAE
France	Montserrat	United Kingdom
Germany	Netherlands	Vietnam

Contact us

To find out more about how our KPMG AEOI Updates & Tracking Service can help your business, visit read.kpmg.us/irw, or contact one of the professionals listed below from our Information Reporting & Withholding Tax Services practice or your KPMG adviser.

Cyrus Daftary

Principal

T: 212-954-6096

E: cdaftary@kpmg.com

Laurie Hatten-Boyd

Principal

T: 206-213-4001

E: lhattenboyd@kpmg.com

Martin Mueller

Manager

T: 303-295-8848

E: martinmueller@kpmg.com

Jennifer Sponzilli

Principal, International Tax

T: 212-872-6660

E: jsponzilli@kpmg.com

kpmg.com/socialmedia



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