



Navigating and championing change in an evolving indirect tax landscape

2023 KPMG Global Indirect Tax Conference

Powerscourt Hotel, Ireland 7–8 February 2023

TUESDAY 7 FEBRUARY 2023

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| 12:00–13:00 | Welcome lunch |
| 13:10–13:15 | Welcome remarks |
| 13:15–14:00 | <p>The changing nature of indirect taxes</p> <p>The world of indirect taxes is transforming — the combined effects of digitization and digitalization are ever-present. In this session we will consider and debate a number of key propositions around how indirect taxes are changing and hear from the experts who are shaping the policy debate.</p> <p>Speakers in this session include:</p> <p>Piet Battiau, Head of the Consumption Taxes Unit, OECD; Charlene Herbain of the European Commission; Lachlan Wolfers, Head of Global Indirect Tax Services, KPMG International; and James Freed, Principal, Indirect Tax, KPMG in the US.</p> |

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| <p>14:00–15:00</p> | <p>Generating value for the business</p> <p>The aim of this session is to equip senior Indirect Tax leaders to better understand how value can be created within their organization, but more importantly how to navigate delivery of such projects in practice.</p> <p>The session will focus on the tools and methodologies to drive value and include both insights from experienced KPMG professionals and real-life examples from peers of how to develop the mandate to deliver these projects with senior stakeholders.</p> <p>Delegates will leave the session with fresh insights into how to overcome internal and external challenges to deliver complex multi-jurisdiction programs to drive value from the indirect tax function.</p> <p>Speakers in this session include:</p> <p>Walter Sisti, Head of Indirect Tax and Partner, KPMG in Canada; Gary Harley and Heather Catlin, Partners, KPMG in the UK; Matt Shepherd and Elizabeth Keshav, Directors, KPMG in the UK; and Sarah Gulliver and Samantha Stokoe, Senior Managers, KPMG in the UK.</p> |
| <p>15:00–15:15</p> | <p>Break</p> |
| <p>15:15–16:00</p> | <p>E-invoicing and digital reporting</p> <p>In this session, we will provide indirect tax leaders with:</p> <ul style="list-style-type: none"> • An understanding of global trends and developments around e-invoicing/digital reporting, with a focus on the recent 'VAT in the Digital Age' proposals; • Client & KPMG experiences into best practice strategies; and • A KPMG point of view on how this will impact and change the role of compliance teams. <p>Speakers in this session include:</p> <p>Michael Krell, Head of Delivery, Client Management & Business Development and Partner, KPMG Delivery Network; Chris Downing, Partner, Indirect Tax, KPMG in the UK; and Lyubov Skenderova, Senior Manager, Global Compliance and Transformation, KPMG in the UK.</p> |

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| <p>16:00–16:45</p> | <p>The role of the indirect tax function in ESG</p> <p>With the increasing importance of the ESG (Environmental, Social and Governance) agenda at the highest levels within companies, prepare to have your eyes opened and your minds expanded with this informative, thought-provoking session. This session will explore the role the indirect tax department can take in proactively supporting the C-suite’s ESG goals and how indirect tax leaders can act now to move the dial on the ESG journey.</p> <p>Speakers in this session include:</p> <p>Johnathan Davies, Head of Tax, Anglo American; Mike Hayes, Global Head of Renewable Energy and Partner, KPMG in Ireland; Tania Segovia, Consumer Indirect Tax Lead and Partner, KPMG in the UK; and Will Gull, Partner, KPMG in the UK.</p> |
| <p>16:45–17:30</p> | <p>Adapting to the world around us (Keynote speaker: Dr. Kevin Fong)</p> |
| <p>18:30</p> | <p>Dinner</p> |

WEDNESDAY 8 FEBRUARY 2023

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| 08:45–09:30 | <p>Exploring effective stakeholder management</p> <p>The best global indirect tax leaders have a seat at the table when their business is changing its commercial model, supply chain or is transforming its tax function. This can be challenging in a fast-paced environment but getting to know and understand the motivation of your stakeholders is essential to enable you to achieve your aims of breaking down silos, and enabling your stakeholders to meet their KPIs or objectives. This session will explore how to manage internal and external stakeholders, and give you tips to take forward and put into practice.</p> <p>Speakers in this session include:</p> <p>Paramjit Matharu, Managing Director, JP Morgan; Will Gull, Partner, KPMG in the UK; and Melissa Geiger, Global Lead for Strategic Corporates, KPMG International.</p> |
| 09:30–10:30 | <p>How to design and future-proof the indirect tax compliance function</p> <p>This session will focus on what are the key considerations for data management and the use of technology in efficiently and effectively managing compliance using different sourcing models. We explore the key barriers that may arise with the wider business and what experiences can be shared in overcoming these barriers.</p> <p>Speakers in this session include:</p> <p>Michael Krell, Partner, KPMG Delivery Network; Chris Downing, Partner, KPMG in the UK; John Curry, Principal, Tax Transformation & Technology, KPMG in Ireland; and Maria Catala, Director, KPMG Delivery Network.</p> |
| 10:30–10:45 | Break |

10:45–12:15

Elective sessions (choose 4 out 7):

- **Digital economy developments coming our way**
- **Supply chain hot topics**
- **The indirect tax impacts of payment processing, digital wallets and other modern payment methods**
- **Digital assets — cryptocurrencies, non-fungible tokens (NFTs)**
- **SAP4 Hana and its impact on how we managed indirect taxes**
- **Trends in indirect tax audits and disputes**
- **Tax engines — are they on the rise?**

During this “Speed Updating” session, KPMG’s subject matter experts will share insights into some of the most relevant global indirect tax developments and practical issues affecting the indirect tax function.

These updates will cover somewhat deeper specialist areas, and so delegates will be invited to rotate around the room and choose the updates most relevant to you. There will also be the opportunity to participate in peer discussions and ask questions.

Speakers in this session include:

Heather Catlin, Heather Catlin, Global Banking Indirect Tax Leader, Financial Services Indirect Tax Lead and Partner, KPMG in the UK; **Peter Schalk**, Global Head of Automotive Tax and Partner, Indirect Tax, KPMG Germany; **Richard Iferenta**, Head of Financial Services Indirect Tax Practice and Partner, KPMG in the UK; **Nancy Schanda**, Head of VAT technology and Partner, Indirect Tax, KPMG Germany; **Kenneth Leung**, Leader of Supply Chain and Partner, Indirect Tax, KPMG China; **Laurent Chetcuti**, Partner, Indirect Tax, KPMG France; **Keith Donegan**, Partner, Tax, KPMG UAE; **Kathya Capote Peimbert**, Global Lead E-invoicing & Digital Reporting — Transaction Tax Systems and Managing Director, Tax, KPMG in the US; **Alexander Zegers**, Global Lead for Indirect Tax Data, Process & Transformation and Director, KPMG Netherlands; **Paula Smith**, Managing Director, Tax Technology, KPMG in the US; **Ethna Kennon**, Director, VAT, KPMG Ireland; **Lennert Janssen**, Senior Manager, Indirect Tax KPMG Netherlands; **Tim Jones**, Partner, Indirect Tax, KPMG in the UK; and **Philippe Stephanny**, Senior Manager, Indirect Tax, KPMG in the US.

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| 12:15–13:15 | Lunch |
| 13:15–14:15 | How to build personal influence (Keynote speaker: Russell Boulter) |
| 14:15–15:00 | <p>Why indirect tax teams need to worry about BEPS 2.0, Digital Services Taxes, and new reporting requirements</p> <p>In this session, we explore a number of new developments which cross the boundaries between direct and indirect taxes, and for which knowledge and understanding of transactional level tax reporting may be integral. In this session, we will share insights about how indirect tax teams are supporting new forms of tax reporting requirements.</p> <p>Speakers in this session include:</p> <p>David Duffy, Head of Global Indirect Tax Policy Group and Partner, KPMG in Ireland; Liz Gallagher, Indirect Tax Director EMEA, Meta and Philippe Stephanny, Senior Manager, KPMG in the US.</p> |
| 15:00–15:30 | <p>What should I do when I get back to the office – key takeaways from the conference</p> <p>This session will recap the key-takeaways from conference.</p> <p>Speakers in this session include:</p> <p>Lachlan Wolfers, Head of Global Indirect Tax Services, KPMG International; Aabha Lekhak, Partner, KPMG in Oman; Maria Catala, Director, KPMG Delivery Network.</p> |

*Dress code: casual (jeans and sneakers are welcome)

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