



KPMG Tax & Legal Services

An overview of KPMG South
Africa Tax & Legal functions

2023

Tax and Legal service offerings



Corporate Tax



Global Mobility Services & Employment Tax Advisory



Indirect Tax (VAT)



Family Office & Private Client



Customs & Excise



Legal Services



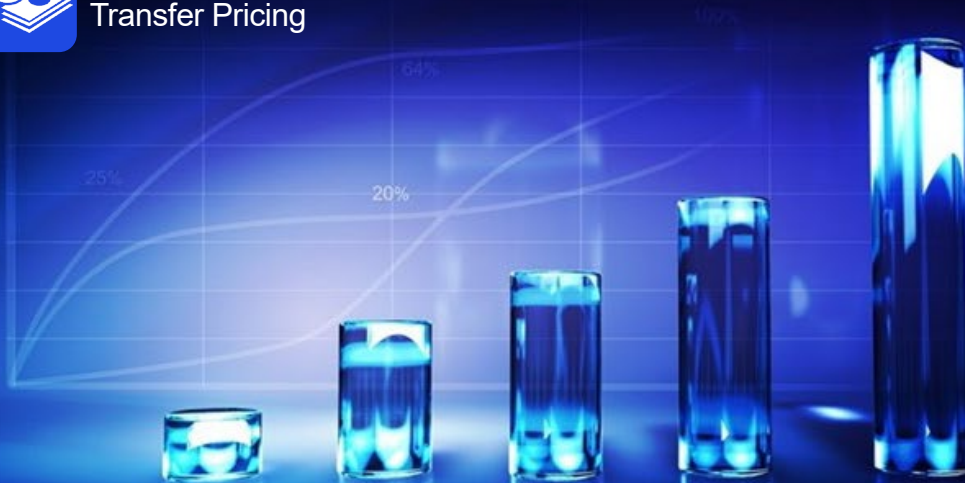
Tax Management Services



Tax Technology, Transformation & Innovation



International Tax and Transfer Pricing



Corporate Tax



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Head of Tax and Legal and
Corporate Tax
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Service offerings

- Corporate Tax Planning and Consulting (Corporate Tax Advisory) including assisting with tax ruling applications and liaising or briefing Senior Counsel)
- Mergers and Acquisitions
- Group and Corporate Restructures
- Disposal of Businesses
- Management and Leveraged Buy-outs
- Due Diligence / Vendor Assist
- Structuring of New Ventures
- ESG tax advisory services
- Corporate Compliance
- Internal Audit tax services
- Advising on e-Commerce Transactions
- Innovative Incentive Scheme Assistance and Research and Development
- Tax Diagnostic Reviews
- Dispute Resolution and Tax Controversy (Assisting clients throughout the process from SARS request for information to settlement or Tax Court), etc.

Global Mobility Services & Employment Tax Advisory



Carolyn Chambers
Head of Global Mobility Services & Employment Tax Advisory
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Service offerings

- Expatriate taxation compliance services
- Strategic cross border individual tax advice and planning
- Review of employee share - based incentives
- Technology driven employees' tax reviews
- Immigration
- Dispute resolution
- Exchange control advice and applications to the South African Reserve Bank
- Risk management reviews of employees' tax, skills development levies and unemployment insurance (including TERS claims) for employers
- Employment Tax Incentive calculations and compliance reviews

Customs & Excise



Venter Labuschagne
Head of Customs and Excise
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Service offerings

- A comprehensive range of Customs, excise and international trade consulting and compliance services
- African Trade & Customs Services
- SARS accreditation and Authorised Economic Operator (AEO) programme certification
- Due Diligence Services (scope and involvement to be defined by DD working group)
- Dispute resolution and litigation support
- Compliance reviews and compliance management programmes.

Tax Management Services



Vian Strydom
Head of Tax Management Services
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Service offerings

- Income Tax compliance services
- Audit Related Tax Services
- Accounting Related Tax Services
- Tax Management Services (Assistance with the transformation of a company's tax function to align with their broader business framework, including an assessment of their current tax environment, controls and processes)
- Due Diligence Services
- Deferred Tax assistance
- Training
- Due Diligence Services (scope and involvement to be defined by DD working group)

“As a Tax and Legal practice we relentlessly strive for excellence in everything we do, we are uncompromising in our Values and have at the centre the goal to be the most trusted and trustworthy. One of our most important principles, that resonates with all of us, is the Responsible Tax Principles in everything we do. We believe in active citizenry, as it is paramount as one of the means to re-establish trust between taxpayers on the one hand and other stakeholders including governments on the other hand

Joubert Botha
Head of Tax and Legal and Corporate Tax

International Tax & Transfer Pricing



Natasha Vaidanis
 Head of International Tax and Transfer Pricing
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Service offerings

- M&A and exit strategies
- International Tax Structuring & Compliance Assistance
- Transfer Pricing Advisory and Compliance
- Exchange Control Compliant
- Structuring
- Dispute Resolution
- Assistance with tax advice and co-ordination in Africa.
- Buy & sell side tax due diligence services

Indirect Tax (VAT)



Andre Meyburgh
 Head of Indirect Tax
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Service offerings

- Full range of VAT Compliance Services
- VAT opinions
- Structuring advice
- Due diligences
- Ruling requests
- Submissions to National Treasury for tax amendments
- Dispute Resolution
- Risk Reviews, compliance reviews and savings review (some reviews using technology)
- Training

Family Office & Private Client



Melissa Duffy
 Head of Family Office & Private Client
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Service offerings

- Private Client and Trust advisory services such as estate planning, governance advisory and legal advisory
- Family Office advisory services such as internal or external audit, tax and legal due diligence, cyber security consulting, account and payroll
- Tax Compliance services for high net worth individuals, families and trusts

Legal Services



Anton de Bruyn
 Head of Legal
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Service offerings

- Commercial and corporate law
- Legal due diligences
- Mergers and acquisitions
- Corporate Restructures
- Company law advice
- Financial regulatory and FATCA – compliance, opinions and filings
- Data privacy – POPIA gap analyses, compliance
- Competition Law – compliance, opinions and filings

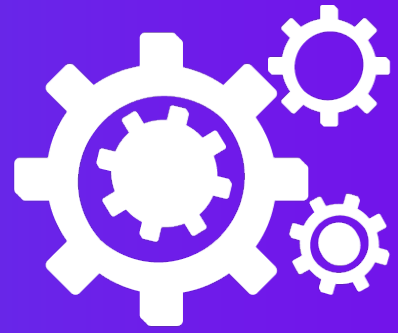
Tax Technology Transformation & Innovation



Madelein Van Zyl
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Service offerings

- Tax data analytics (diagnostic review, health check and risk review)
- Tax reconciliations using Technology (including IT14SD)
- System controls review (tax post implementation & blue print design)
- Tax process development & automation (including RPA)
- VAT savings reviews
- Tax technology solutions implementation (direct & indirect taxes)
- Tax function transformation
- Digital reporting advise/assessments (e.g. e-invoicing, real-time reporting)



Contact us



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