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To the creditor as addressed

Our ref 31969398_1.docx

8 February 2018

Dear Sir/Madam

Brierty Limited (In Liquidation)
ACN 095 459 448 ("the Company")

We refer to the appointment of Hayden White, Clint Joseph and I, Matthew Woods, as joint and several Voluntary Administrators of the Company on 6 September 2017 pursuant to section 436A of the Corporations Act 2001 (Cth) (**the Act**).

I advise that at the second meeting of creditors, held on 7 February 2018, it was resolved that the Company be placed into liquidation, in accordance with section 439C(c) of the Act. Accordingly, on that date, Hayden White, Clint Joseph and I were appointed as joint and several Liquidators of the Company. A copy of our notice of appointment (Form 505) lodged with the Australian Securities and Investments Commission (**ASIC**) is enclosed.

Where can you get more information?

The Australian Restructuring Insolvency and Turnaround Association (**ARITA**) provides information to assist creditors with understanding liquidations and insolvency.

This information is available from ARITA's website at arita.com.au/creditors. ASIC also provides information sheets on a range of insolvency topics. These information sheets can be accessed on ASIC's website at asic.gov.au (search for "insolvency information sheets").

Should you require further information please email brierty@kpmg.com.au.

Yours faithfully

Matthew Woods
Joint and Several Liquidator

Enclosures:

ASIC Form 505 - Notice of appointment

KPMG, an Australian partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity.

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Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7E9887514**

Lodgement date/time: 08-02-2018 19:54:31

Reference Id: 108106506

Form 505

Corporations Act 2001
415(1), **427**(2), **427**(4), **450A**(1)(a), **499**(2C)(a) & (b), **537**(1) & (2),
Insolvency Practice Rules (Corporations) 2016
s70-60(2)

External Administration or Controllership Appointment of an administrator or controller

Liquidator details

Registered liquidator number

448144

Registered liquidator name

MATTHEW DAVID WOODS

Company details

Company name

BRIERTY LIMITED

ACN

095 459 448

Company industry type

Mining

Add a new appointment

Appointee details

Liquidator No. **448144**

Person Name

MATTHEW DAVID WOODS

Address

KPMG, LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000 Australia

Type of Appointment **Appointed Jointly and Severally**

Appointee details

Liquidator No. **409041**

Person Name

HAYDEN LEIGH WHITE

Address

KPMG, LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000 Australia

Type of Appointment **Appointed Jointly and Severally**

Appointee details

Liquidator No. **477610**

Person Name

CLINT PETER JOSEPH

Address

KMPG, LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000 Australia

Type of Appointment **Appointed Jointly and Severally**

Appointment Details

Provide the date of appointment.
07-02-2018

Type of administrator
Liquidator of creditors' voluntary liquidation

Method of appointment
other appointment

Authentication

This form has been authenticated by
Name MATTHEW DAVID WOODS
This form has been submitted by
Name Matthew David WOODS
Date 08-02-2018

Payment

You need to pay the fee (and any late fees if required) by Bpay or cheque in accordance with the instructions on your invoice

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630