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14 September 2021

TO ALL STAKEHOLDERS

Dear Sir / Madam,

Disability Services Australia Limited ACN 002 507 655
DSA Mentoring Services Limited ACN 629 308 881
Macquarie Employment Training Service Limited ACN 643 269 112
(all Administrators Appointed)
Collectively (“the Companies”)

As you are aware, James Dampney, Peter Gothard and I were appointed joint & several Voluntary Administrators of the Companies on Wednesday, 25 August 2021 pursuant to Section 436A of the Corporations Act 2001 (**the Act**).

As foreshadowed at the first meeting of creditors held on 6 September 2021 and at other stakeholder specific meetings, the Administrators intend to make an application to the Federal Court to extend the covering period of the voluntary administration by 90 days to 27 December 2021 (“the Application”). This Application will be heard at 10:15am on 17 September 2021. The Application has been made to allow for the opportunity to conduct an expression of interest process to test the market and identify whether a sale of the business of the Companies (in whole or in part) may be achieved. If it can, the sale may result in the preservation of the business of the Companies and provide a higher return to creditors than may be available in a liquidation.

I am not aware of any specific or material prejudice which would be suffered by any creditor or group of creditors of the Companies as a result of the Application. Accordingly, for the reasons set out above, I consider that it is in the interests of the Companies’ creditors to extend the convening period by 90 days to 27 December 2021.

Should any creditor have any objections to the Application for an extension of the convening period and/or intend to appear and be heard in relation to the Application, please contact us on AU-FMDSA@kpmg.com.au or 1800 354 339.

Yours faithfully,

Gayle Dickerson
Administrator