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25 June 2025

To Shareholders

Dear Sir/Madam,

Integrity Group Holdings Limited (In Liquidation)
ACN 159 865 666 (the Company)

Income Tax Assessment Act 1997 Section 104–145
Liquidator Declaration in respect of Ordinary Shares

Background

On 28 April 2025, at an extraordinary general meeting, Integrity Group Holdings Limited shareholders resolved to voluntarily wind the company up and appointed Phil Quinlan and Stephen Vaughan of KPMG as Liquidators.

Declaration

Pursuant to Section 104-145(1) of the Income Tax Assessment Act 1997, we declare that we have reasonable grounds to believe that there is no likelihood that the Ordinary Shareholders of the Company will receive any distribution for their shares.

This declaration does not extend to other classes of shares, for example Redeemable or Class A shares. The Liquidators are not currently in a position to make a declaration in respect of other classes of shares.

This declaration does not constitute tax advice, and we recommend you seek your own advice.

More information

The Australian Taxation Office website includes information for Shareholders and investors, at [Investments in a company in liquidation or administration | Australian Taxation Office](#).

Further information about the liquidation is available at [Integrity Group Holdings \(Voluntary Liquidation\) - KPMG Australia](#).

Yours faithfully

Phil Quinlan
Liquidator