



Level 8, 235 St Georges Terrace
PERTH WA 6000

GPO Box A29
PERTH WA 6837
Australia

ABN: 51 194 660 183
Telephone: +61 8 9263 7171
Facsimile: +61 8 9263 7129

www.kpmg.com.au

9 March 2026

To Shareholders

Dear Sir/Madam

Leo Lithium Limited (In Liquidation) (the Company)
ACN 638 065 068

Martin Jones and I were appointed Members Voluntary Liquidators of the Company on 16 February 2026 by resolution of the Company's members.

As Liquidator of the Company, pursuant to Section 104-145(1) of the Income Tax Assessment Act 1997, I declare that I have reasonable grounds to believe that there is no likelihood that the shareholders of the Company will receive any further distributions for their shares.

Having regard to the above, shareholders who acquired shares in the Company on or after 20 September 1985 may choose to make a capital loss in the income year which includes 9 March 2026 as a result of CGT event G3 happening to their shares.

Shareholders should seek their own tax advice in relation to the above statement.

Should you have any questions, please contact the writer on 02 9335 8396 or aconeyworth@kpmg.com.au.

Yours faithfully
Leo Lithium Limited

Amanda Coneyworth
Liquidator

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