NOTICE OF FILING

Details of Filing

Document Lodged:	Affidavit - Form 59 - Rule 29.02(1)
Court of Filing	FEDERAL COURT OF AUSTRALIA (FCA)
Date of Lodgment:	23/09/2026 4:05:19 PM ACST
Date Accepted for Filing:	23/09/2026 4:05:23 PM ACST
File Number:	SAD75/2026
File Title:	IN THE MATTER OF TASFOODS LIMITED ACN 084 800 902 (ADMINISTRATORS APPOINTED) & ORS
Registry:	SOUTH AUSTRALIA REGISTRY - FEDERAL COURT OF AUSTRALIA



Registrar

Important Information

This Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The date of the filing of the document is determined pursuant to the Court's Rules.

Form 59
Rule 29.02(1)

Affidavit

No. SAD75 of 2026

Federal Court of Australia
District Registry: South Australia

IN THE MATTER OF TASFOODS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 084 800 902 AND NICHOLS HATCHERY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 671 683 284 AND NICHOLS POULTRY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 092 929 890

Timothy David Mableson and David Alexander Hardy in their capacity as joint and several Deed Administrators of TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902 and Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284 and Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

First Plaintiffs

TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902

Second Plaintiff

Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284

Third Plaintiff

Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

Fourth Plaintiff

Affidavit of:	**Timothy David Mableson**
Address:	Level 7, 151 Pirie Street, Adelaide, SA 5000
Occupation:	Registered Liquidator
Date:	**23 September 2026**

Contents

Document number	Details	Paragraph	Page
1	Affidavit of Timothy David Mableson affirmed on 23 September 2026.	1 - 14	1 - 3

Filed on behalf of (name & role of party) The Plaintiffs
Prepared by (name of person/lawyer) Emmalee Pacillo / Wendy Jones
Law firm (if applicable) HWL Ebsworth
Tel 08 8205 0800 Fax
Email epacillo@hwle.com.au / wjones@hwle.com.au
Address for service (include state and postcode) Level 14 83 Pirie Street, Adelaide SA 5000

EMMALEE LOUISE PACILLO
A Commissioner for taking affidavits
In the Supreme Court of South Australia

[Version 8 form approved 02/05/2019]

Document number	Details	Paragraph	Page
2	Exhibit 'TDM-5'	3, 7, 8, 12	4 - 28
3	Draft Amended Interlocutory Process 'TDM-6'	11	29 - 33

I, Timothy David Mableson of Level 7, 151 Pirie Street, Adelaide, South Australia 5000, Registered Liquidator, do truly and solemnly affirm that:

1. I am one of the First Plaintiffs. I am authorised by the other First Plaintiff to make this affidavit on his behalf and on behalf of the Second to Fourth Plaintiffs.

2. I affirm this affidavit in support of the Interlocutory Process filed on 25 August 2026 (**Interlocutory Process**).

3. Now shown to me and marked Exhibit '**TDM-5**' is a paginated bundle of documents to which I refer in this affidavit.

4. I seek leave to refer to my affidavit affirmed on 25 August 2026 (**First Affidavit**) and to my affidavit affirmed on 15 September 2026 (**Second Affidavit**). I adopt the defined terms used in my First Affidavit in this affidavit.

5. I note that paragraph 3 of the Interlocutory Process contemplates the shares in TasFoods being transferred to the Proponent 'or its nominee in accordance with the terms of the DOCA.'

6. I note that clause 1.1 of the DOCA defines 'New Shareholder' to mean:

   'the Proponent or another person(s) or entity(ies) notified by the Proponent to the Administrators or Deed Administrators no later than the Commencement Date.'

7. Since affirming my Second Affidavit, on 17 September 2026 Grillo Higgins Lawyers, solicitors for the Proponent, informed my solicitors HWLE Lawyers of the Proponent's intention to nominate an additional entity, Tasmanian Poultry Processors Pty Ltd (ACN 702 457 261) (**Tasmanian Poultry**) to be transferred a portion of the shares in TasFoods. A true copy of the 17 September 2026 email is at **page 4 to 9 of 'TDM-5'**.

8. A true copy of the ASIC extract of Tasmanian Poultry is **at page 10 of 'TDM-5'**.

9. Due to the date on which the solicitors for the Proponent notified HWLE Lawyers of the nomination of Tasmanian Poultry as a New Shareholder, it is impracticable for the Deed Administrators to have convened a meeting of creditors of the Group prior to the Sunset

EMMA LEE LOUISE PACILLO
A Commissioner for taking affidavits
in the Supreme Court of South Australia

Date (on 1 October 2026) for the purpose of varying the DOCA to allow the Proponent to nominate Tasmanian Poultry as a New Shareholder. Pursuant to section 445F of the Act and Division 75 of the Insolvency Practice Schedule the notice required to convene a meeting of creditors of the Group is 5 business days.

10. Accordingly, I respectfully seek an order from the Court under s447A of the Act to vary the definition of 'New Shareholder' at clause 1.1 of the DOCA as follows, to permit the Proponent's nomination of Tasmanian Poultry:

***'New Shareholder** means the Proponent and/or another person(s) or entity(ies) notified by the Proponent to the Administrators or Deed Administrators no later than 17 September 2026.'*

11. Exhibited to this affidavit as **'TDM-6'** is a draft amended interloctory process.

12. My solicitors, HWLE Lawyers, have informed ASIC of the nomination of Tasmanian Poultry as a new shareholder, and ASIC has advised that it has no comments on the proposed change at this time. A true copy of the email sent to ASIC dated 22 September 2026 and ASIC's response dated 22 September 2026 is at page 11 to 27 of **'TDM-5'**. I note for completeness that ASIC also requested in its email copies of other materials, which I have instructed HWLE to provide (including a copy of this affidavit) upon filing this affidavit.

13. At the time of affirming this affidavit, I have not received any objection to the application from any member of TasFoods or creditor of the Companies.

14. I know the facts deposed herein to be true to my own knowledge, information and belief save where otherwise indicated.

Affirmed by the deponent)
at Adelaide)
in South Australia)
on 23 September 2026)
Before me:)

Signature of deponent

EMMALEE LOUISE PACILLO
A Commissioner for taking affidavits
in the Supreme Court of South Australia

Signature of witness

Federal Court of Australia
District Registry: South Australia

No. SAD75 of 2026

IN THE MATTER OF: TASFOODS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 084 800 902 AND NICHOLS HATCHERY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 671 683 284 AND NICHOLS POULTRY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 092 929 890

Timothy David Mableson and David Alexander Hardy in their capacity as joint and several Deed Administrators of TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902 and Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284 and Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

First Plaintiffs

TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902

Second Plaintiff

Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284

Third Plaintiff

Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

Fourth Plaintiff

Annexure TDM-5

This is the annexure marked "**TDM-5**" referred to in the Affidavit of Timothy Daivd Mableson affirmed before me this 23rd day of September, 2026.

Signature of witness

Name: **EMMALEE LOUISE PACILLO**
Qualification: *A Commissioner for taking affidavits*
Date: *in the Supreme Court of South Australia*

Emmalee Pacillo

From: Alfonso Grillo <agrillo@grillohiggins.com.au>
Sent: Thursday, 17 September 2026 4:59 PM
To: Emmalee Pacillo
Cc: Wendy Jones; JiaWen Poh
Subject: RE: TasFoods group entities (Subject to Deed of Company Arrangement) [GHL-P.FID92680]
Attachments: TPP Asic Record.pdf; Tasmanian Poultry Processors ABN Advice Letter.pdf

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Hi Emmalee

Nice to meet you at the Teams meeting yesterday.

As discussed, we understand that the parties have agreed for our client to nominate another entity (in addition to RAMP Tasmania Poultry Pty Ltd) to acquire the shares in TasFoods Limited (**TasFoods**) under the terms of the DOCA.

In light of the above, we are instructed to nominate Tasmanian Poultry Processors Pty Ltd (ACN 702 457 261) as the second entity to acquire the shares in TasFoods and request for all the issued shares in TasFoods to be transferred to the following entities in the following proportion in accordance with terms of the DOCA:

1. 95% of all the issued shares in TasFoods to RAMP Tasmania Poultry Pty Ltd (ACN 698 304 531); and
2. 5% of all the issued shares in TasFoods to Tasmanian Poultry Processors Pty Ltd (ACN 702 457 261).

For your reference, please see **attached** copy of the ASIC records of Tasmanian Poultry Processors Pty Ltd.

Could you please confirm your client has no issue with the nomination and shareholding split requested above and the Section 606 ASIC application and Section 444GA Application will be amended to reflect the above.

We look forward to receiving your confirmation.

Kind regards,

Alfonso Grillo
Partner

GrilloHiggins
Lawyers

GrilloHiggins Lawyers
Level 25, 367 Collins Street, Melbourne Vic 3000 Australia
Phone: +61 3 8621 8881 | Mob: +61 404 060 233
agrillo@grillohiggins.com.au | www.grillohiggins.com.au

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From: Emmalee Pacillo <epacillo@hwle.com.au>
Sent: Tuesday, 15 September 2026 4:36 PM
To: JiaWen Poh <JPoh@grillohiggins.com.au>
Cc: Wendy Jones <wjones@hwle.com.au>; Alfonso Grillo <agrillo@grillohiggins.com.au>
Subject: RE: TasFoods group entities (Subject to Deed of Company Arrangement) [GHL-P.FID92680]

Hi JiaWen

Thank you for your email.

I will circulate a calendar invite. KPMG will also attend.

Regards.

Emmalee Pacillo
Special Counsel

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0526 | E epacillo@hwle.com.au
HWLE.COM.AU

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From: JiaWen Poh <JPoh@grillohiggins.com.au>
Sent: Tuesday, 15 September 2026 3:50 PM
To: Emmalee Pacillo <epacillo@hwle.com.au>
Cc: Wendy Jones <wjones@hwle.com.au>; Alfonso Grillo <agrillo@grillohiggins.com.au>
Subject: RE: TasFoods group entities (Subject to Deed of Company Arrangement) [GHL-P.FID92680]

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Hi Emmalee

4pm (Melbourne time) tomorrow works for us.

Could you please circulate the Teams invite to Laz Lekakis (laz@rampadvisory.com.au) and Jacci Mandersloot from Stannards (jacci.mandersloot@stannards.com.au) who will be attending as well?

Regards,

JiaWen Poh
Senior Associate

GrilloHiggins
Lawyers

GrilloHiggins Lawyers
Level 25, 367 Collins Street, Melbourne Vic 3000 Australia
Phone: +61 3 8621 8879 | Mob: +61 491 863 572
JPoh@grillohiggins.com.au | www.grillohiggins.com.au

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From: Emmalee Pacillo <epacillo@hwle.com.au>
Sent: Tuesday, 15 September 2026 10:59 AM
To: JiaWen Poh <JPoh@grillohiggins.com.au>
Cc: Wendy Jones <wjones@hwle.com.au>; Alfonso Grillo <agrillo@grillohiggins.com.au>
Subject: RE: TasFoods group entities (Subject to Deed of Company Arrangement) [GHL-P.FID92680]

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Hi JiaWen,

Apologies - I omitted Alfonso to my previous email.

We are available at 4.00pm (Melbourne time) tomorrow, 16 September 2026.

Please let me know if this is convenient - I will circulate a teams invite.

Regards,

Emmalee Pacillo
Special Counsel

HWLE
LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0526 | **E** epacillo@hwle.com.au
HWLE.COM.AU

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From: JiaWen Poh <JPoh@grillohiggins.com.au>
Sent: Monday, 14 September 2026 5:52 PM
To: Emmalee Pacillo <epacillo@hwle.com.au>
Cc: Wendy Jones <wjones@hwle.com.au>; Alfonso Grillo <agrillo@grillohiggins.com.au>
Subject: RE: TasFoods group entities (Subject to Deed of Company Arrangement) [GHL-P.FID92680]

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Hi Emmalee

Thanks for your email below.

The partner in charge of this matter, Alfonso Grillo, has a full day mediation tomorrow and is not available at the proposed time. We are generally available on Wednesday except between 10.30am to 11.00am (Melbourne time). Please let us know what time suits you best on Wednesday.

Regards,

JiaWen Poh
Senior Associate

GrilloHiggins
Lawyers

GrilloHiggins Lawyers
Level 25, 367 Collins Street, Melbourne Vic 3000 Australia
Phone: +61 3 8621 8879 | Mob: +61 491 863 572
JPoh@grillohiggins.com.au | www.grillohiggins.com.au

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From: Emmalee Pacillo <epacillo@hwle.com.au>
Sent: Monday, 14 September 2026 4:42 PM
To: JiaWen Poh <JPoh@grillohiggins.com.au>
Cc: Wendy Jones <wjones@hwle.com.au>
Subject: TasFoods group entities (Subject to Deed of Company Arrangement)

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Dear Colleague,

We act for the Deed Administrators of the TasFoods group entities.

We are instructed you act for RAMP / RAMP Tasmania as DOCA Proponent.

Please confirm if you are available for a call at **4.00pm (SA time) on 15 September 2026** to discuss possible restructure approaches communicated to our client - namely:

- whether the shares in TasFoods can be transferred to 2 entities (instead of RAMP Tasmania); and
- whether the DOCA Contribution paid by RAMP Tasmania to TasFoods (under the DOCA) may be classified as a loan to TasFoods.

We look forward to your response.

Regards,

Emmalee Pacillo
Special Counsel

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0526 | **E** epacillo@hwle.com.au
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ASIC
Australian Securities & Investments Commission

Forms Manager
Registered Agents

Company: TASMANIAN POULTRY PROCESSORS PTY LTD ACN 702 457 261

Company details

Date company registered	17-09-2026
Company next review date	17-09-2027
Company type	Australian Proprietary Company
Company status	Registered
Home unit company	No
Superannuation trustee company	No
Non profit company	No

Registered office

YBG ACCOUNTANTS, 'OC HOUSE' , 552 VICTORIA STREET , NORTH MELBOURNE VIC 3051

Principal place of business

402 THOMPSON ROAD , GEELONG NORTH VIC 3215

Officeholders

LEKAKIS, LAZAROS
Born 31-08-1972 at ATHENS GREECE
16 CLEVELAND STREET , NORTHCOTE VIC 3070
Office(s) held: Director, appointed 17-09-2026

MCAULIFFE, BRADLEY JAMES
Born 31-01-1990 at GEELONG VIC
36 RIVER STREET , LITTLE RIVER VIC 3211
Office(s) held: Director, appointed 17-09-2026

Company share structure

Share class	Share description	Number issued	Total amount paid	Total amount unpaid
ORD	ORDINARY	2	2.00	0.00

Members

LEKAKIS , LAZAROS — 16 CLEVELAND STREET , NORTHCOTE VIC 3070

Share class	Total number held	Fully paid	Beneficially held
ORD	1	Yes	Yes

MCAULIFFE , BRADLEY JAMES — 36 RIVER STREET , LITTLE RIVER VIC 3211

Share class	Total number held	Fully paid	Beneficially held
ORD	1	Yes	Yes

Document history

These are the documents most recently received by ASIC from this organisation.

Received	Number	Form	Description	Status
17-09-2026	6EMPU9200	201	APPLICATION FOR INCORPORATION (DIVN 1)	Processed and imaged

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Emmalee Pacillo

To: Emmalee Pacillo
Subject: FW: TasFoods Limited (Subject to Deed of Company Arrangement) - Court documents [SEC=OFFICIAL]

From: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Sent: Tuesday, 22 September 2026 5:57 PM
To: Alice Watson <awatson@hwle.com.au>; Chethani Atapattu <chethani.atapattu@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - Court documents [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Hi Alice,

Thank you for the update. ASIC does not have any comments on the proposed changes, at this time.

Separately, ahead of the second court hearing scheduled for 24 September 2026, could you please provide:

(i). information about any shareholders that have filed notices of appearance (or any other indication) in relation to their intention to appear at the second court hearing;
(ii). copies of any submissions or any other documents that have been provided to the Company, to the extent any shareholders indicate they intend to appear at the second court hearing; and
(iii). copies of any documents (i.e. affidavits, proposed submissions, proposed court orders) that the Company intends to rely on at the second court hearing.

Following receipt and review of the above, ASIC will be in a position to consider granting our in-principle decision.

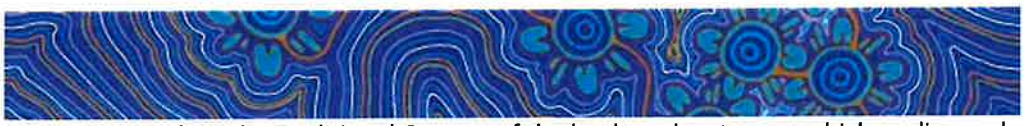
Should you have any question, please do let us know.

Kind regards,
Kaihan

Kaihan Abdul Qadar
Lawyer, Market Integrity – Corporate Finance
Markets Group

Australian Securities and Investments Commission
Level 5, 100 Market Street, Sydney NSW 2000
Ph: +61 435 700 268
kaihan.abdulqadar@asic.gov.au





ASIC acknowledges the Traditional Owners of the lands and waters on which we live and work. We pay respect to Elders past and present as the custodians of the world's oldest continuing cultures.

From: Alice Watson <awatson@hwle.com.au>
Sent: Tuesday, 22 September 2026 12:50 PM
To: Chethani Atapattu <chethani.atapattu@asic.gov.au>; Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Chethani and Kaihan

By way of an update, it has been agreed between the parties that the Deed Proponent will nominate Tasmanian Poultry Processors Pty Ltd (ACN 702 457 261) as an additional incoming shareholder under the DOCA, such that the issued shares in TasFoods Limited (**TasFoods**) will be acquired as follows:

- 95% by RAMP Tasmania Poultry Pty Ltd (ACN 698 304 531); and
- 5% by Tasmanian Poultry Processors Pty Ltd (ACN 702 457 261).

As set out in the original ASIC relief application, the DOCA contemplates that the shares in TasFoods may be acquired by the Deed Proponent or its nominee.

For completeness, please see **attached** the ASIC company extract for Tasmanian Poultry Processors Pty Ltd.

Can you please confirm that ASIC is comfortable with the proposed changes to the incoming shareholdings of TasFoods?

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | E awatson@hwle.com.au
HWLE.COM.AU

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From: Chethani Atapattu <chethani.atapattu@asic.gov.au>
Sent: Wednesday, 9 September 2026 11:41 AM
To: Alice Watson <awatson@hwle.com.au>; Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Dear Alice

Thank you for providing the updated documents. I confirm that ASIC does not have any comments on the updated IER and the Explanatory Statement, at this time.

Please note that with 444GA transfer related relief applications, ASIC ordinarily issues a letter setting out in-principle relief **after the relevant material is dispatched to shareholders**. Accordingly, we will issue ASIC's letter setting out in-principle relief immediately before the final Court hearing – with the formal relief instrument to be finalised following receipt of the Court orders after the hearing.

Please let me know if you have any questions meanwhile or wish to discuss this further.

Kind regards

Chethani Atapattu
Graduate, Market Integrity – Corporate Finance
Australian Securities and Investments Commission
Level 7, 120 Collins St, Melbourne
(03) 9280 4706
chethani.atapattu@asic.gov.au



From: Alice Watson <awatson@hwle.com.au>
Sent: Tuesday, 8 September 2026 5:05 PM
To: Chethani Atapattu <chethani.atapattu@asic.gov.au>; Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Chethani & Kaihan

Please see **attached** the updated version of the IER that rectifies the previous inconsistency in respect of the ordinary shares on issue in the IER and the Explanatory Statement.

We also **attach** an updated version of the Explanatory Statement, which has been amended to reflect the date of the final IER, being 8 September 2026.

.
We look forward to receiving the in-principle relief.

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | **E** awatson@hwle.com.au
HWLE.COM.AU

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From: Chethani Atapattu <chethani.atapattu@asic.gov.au>
Sent: Tuesday, 8 September 2026 12:31 PM
To: Alice Watson <awatson@hwle.com.au>; Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Hi Alice,

Thank you for the update. We look forward to receiving the updated IER.

Many thanks,

Chethani Atapattu
Graduate, Market Integrity – Corporate Finance
Australian Securities and Investments Commission
Level 7, 120 Collins St, Melbourne

(03) 9280 4706
chethani.atapattu@asic.gov.au

ASIC

From: Alice Watson <awatson@hwle.com.au>
Sent: Tuesday, 8 September 2026 12:47 PM
To: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; Chethani Atapattu <chethani.atapattu@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Kaihan

Further to my email below, we have spoken with our client and they have confirmed that Grant Thornton will be amending the IER to rectify the discrepancy. Grant Thornton has advised that they expect to be able to circulate this updated version later today.

We will circulate the updated IER as soon as it is available.

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | **E** awatson@hwle.com.au
HWLE.COM.AU

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From: Alice Watson
Sent: Tuesday, 8 September 2026 10:51 AM
To: Kaihan Abdul Qadar <kaihan.abdulqadar@asic.gov.au>

Cc: Cam Steele <csteele@hwle.com.au>; 'chethani.atapattu@asic.gov.au' <chethani.atapattu@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

Hi Kaihan

Thanks for your email.

Our client is currently confirming with the Independent Expert whether they would be in a position to update the IER and reissue, and the expected timing of this.

We will let you know once we have any further updates.

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | E awatson@hwle.com.au
HWLE.COM.AU

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From: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Sent: Tuesday, 8 September 2026 10:12 AM
To: Alice Watson <awatson@hwle.com.au>
Cc: Cam Steele <csteele@hwle.com.au>; Chethani Atapattu <chethani.atapattu@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Hi Alice,

Copying my colleague Chethani Atapattu, who will be assisting on this matter.

As discussed during yesterday's call, our preference is for the IER to be amended to reflect the correct figures. If amendment is not possible, please provide submissions clearly explaining the reasons why.

In relation to the Explanatory Statement, we are not in a position to form a view until we have reviewed the relevant disclosure in that document.

Any questions, please let us know.

Kind regards,
Kaihan

Kaihan Abdul Qadar
Lawyer, Market Integrity – Corporate Finance
Markets Group

Australian Securities and Investments Commission
Level 5, 100 Market Street, Sydney NSW 2000
Ph: +61 435 700 268
kaihan.abdulqadar@asic.gov.au



ASIC acknowledges the Traditional Owners of the lands and waters on which we live and work. We pay respect to Elders past and present as the custodians of the world's oldest continuing cultures.

From: Alice Watson <awatson@hwle.com.au>
Sent: Monday, 7 September 2026 10:50 AM
To: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <Stefan.Curcio@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Kaihan

KPMG have queried whether, in the interest of time, the IER can be left unamended if the Explanatory Statement makes the discrepancy clear. Given that the IER has concluded that the recoverable amount from realising the assets of TasFoods is insufficient to fund the full amount of the obligations of TasFoods in either scenario and hence there is no residual value for equity holders, the precise number of shares on issue does not impact the analysis.

Can ASIC please confirm its view, subject to which we can provide an updated draft of the Explanatory Statement.

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | **E** awatson@hwle.com.au
HWLE.COM.AU

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From: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Sent: Monday, 7 September 2026 10:10 AM
To: Alice Watson <awatson@hwle.com.au>
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <Stefan.Curcio@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Thank you – Alice.

Please provide the updated draft explanatory statement reflecting the proposed amendments, for our review.

Separately, to the extent that that the 387,590,566 figure is the actual number of shares on issue, can you please confirm whether the IER will be updated accordingly?

Kind regards,
Kaihan

Kaihan Abdul Qadar
Lawyer, Market Integrity – Corporate Finance
Markets Group

Australian Securities and Investments Commission
Level 5, 100 Market Street, Sydney NSW 2000
Ph: +61 435 700 268
kaihan.abdulqadar@asic.gov.au

ASIC



ASIC acknowledges the Traditional Owners of the lands and waters on which we live and work. We pay respect to Elders past and present as the custodians of the world's oldest continuing cultures.

From: Alice Watson <awatson@hwle.com.au>
Sent: Friday, 4 September 2026 5:47 PM
To: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <Stefan.Curcio@asic.gov.au>; Teegan Winters <Teegan.Winters@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Kaihan

We have obtained instructions from our client and they have advised that:

- the 302,397,710 in the IER was obtained from an ASIC company search - see **attached** and
- the 387,590,566 in the Explanatory Statement was obtained from the shareholder register KPMG received from the external share holder registry manager Miraqle - see **attached**.

KPMG consider it likely that the shareholder registry on ASIC was not updated to reflect the actual shares on issue at the date of the search.

We propose to amend the Explanatory Statement explaining this discrepancy. Can you please confirm you would be comfortable with this approach.

Kind regards
Alice

Alice Watson
Associate

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HWLE.COM.AU

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From: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Sent: Friday, 4 September 2026 3:39 PM
To: Alice Watson <awatson@hwle.com.au>
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <Stefan.Curcio@asic.gov.au>; Teegan Winters <Teegan.Winters@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - ASIC query [HWLE-MATTER.C0297292.1414073.011] [SEC=OFFICIAL]

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Hi Alice,

Thank you for your time on the phone.

As discussed, following our review, we noted a discrepancy between the draft Explanatory Statement and the Independent Expert's Report (IER) regarding TasFoods' issued share capital.

In this regard, the:

- IER states at section 5.40 that TasFoods had **302,397,710 ordinary shares** on issue as at 11 March 2026 and that the Administrators advised there had been no change since that date. The IER also uses 302,397,710 shares in Figures 1 and 13; and
- draft Explanatory Statement states that TasFoods currently has **387,590,566 ordinary shares** on issue

Could you please confirm which figure is correct and amend the relevant document accordingly? Please also confirm whether any event or capital adjustment explains the difference of 85,192,856 shares.

Once confirmed, we will be in a position to consider issuing ASIC's in-principle decision in relation to the Application, before the proposed dispatch of materials to the members on Tuesday 8 September 2026.

Any questions, please let us know.

Kind regards,
Kaihan

Kaihan Abdul Qadar
Lawyer, Market Integrity – Corporate Finance
Markets Group

Australian Securities and Investments Commission
Level 5, 100 Market Street, Sydney NSW 2000
Ph: +61 435 700 268
kaihan.abdulqadar@asic.gov.au



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From: Alice Watson <awatson@hwle.com.au>
Sent: Friday, 4 September 2026 3:23 PM
To: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <Stefan.Curcio@asic.gov.au>; Teegan Winters <Teegan.Winters@asic.gov.au>
Subject: FW: TasFoods Limited (Subject to Deed of Company Arrangement) - s444GA - Application [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

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Hi Kaihan

We have now received out-of-office responses from both Stefan and Teegan. Are you able to provide an update on the anticipated timing of ASIC's consideration of the relief application for this matter?

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | E awatson@hwle.com.au
HWLE.COM.AU

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From: Alice Watson
Sent: Friday, 4 September 2026 2:15 PM
To: Teegan.Winters@asic.gov.au
Cc: Cam Steele <csteele@hwle.com.au>; Stefan Curcio <stefan.curcio@asic.gov.au>; Kaihan Abdul Qadar <kaihan.abdulqadar@asic.gov.au>
Subject: FW: TasFoods Limited (Subject to Deed of Company Arrangement) - s444GA - Application [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

Hi Teegan

We received an out-of-office response from Stefan in relation to the email below, which directed us to contact you.

Are you able to provide an update on the anticipated timing of ASIC's consideration of the relief application for this matter?

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

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From: Alice Watson
Sent: Thursday, 3 September 2026 5:02 PM
To: Stefan Curcio <stefan.curcio@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; Kaihan Abdul Qadar <kaihan.abdulqadar@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - s444GA - Application [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

Hi Stefan

Further to our email below, the Court has listed the hearing for the section 444GA application for **24 September 2026 at 10.15 am AWST** in the Federal Court of Australia, Western Australia Registry.

We note that the Deed Administrators have not sought, and the Court has not made, procedural orders fixing a deadline by which a shareholder wishing to appear or oppose the section 444GA application must file and serve a notice of appearance or any material in opposition. We have updated the **attached** draft Explanatory Statement, with amendments shown in mark-up, to reflect that no such procedural orders have been made and that any shareholder wishing to appear or oppose the application should file and serve the relevant documents prior to the hearing.

We also **attach** a copy of the Interlocutory Process which will accompany the Explanatory Statement.

The Deed Administrators propose to dispatch the relevant materials to shareholders by the end of this week to allow them sufficient time to consider the application and determine whether they wish to oppose it.

Are you able to provide an update on the anticipated timing for ASIC's consideration of the relief application?

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | E awatson@hwle.com.au
HWLE.COM.AU

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From: Alice Watson
Sent: Monday, 24 August 2026 3:35 PM
To: 'Stefan.Curcio@asic.gov.au' <Stefan.Curcio@asic.gov.au>
Cc: Cam Steele <csteele@hwle.com.au>; 'Kaihan.AbdulQadar@asic.gov.au' <Kaihan.AbdulQadar@asic.gov.au>
Subject: RE: TasFoods Limited (Subject to Deed of Company Arrangement) - s444GA - Application [SEC=OFFICIAL] [HWLE-MATTER.C0297292.1414073.011]

Hi Stefan

Thanks for your email.

As requested, please see below an indicative timetable of court dates and the proposed dispatch dates for materials to shareholders.

As you can see, it is intended that the section 444GA application is filed tomorrow. Accordingly, only indicative dates have been provided for the subsequent court hearings and related steps in the process. If required, we can provide an updated timetable once the court has issued procedural orders and the relevant dates have been confirmed.

Item	Key Event	Estimated Timing	Status
1.	File s 606 relief application with ASIC	21 August 2026	Complet
2.	File originating process with court seeking leave under s 444GA	25 August 2026	Pending
3.	Procedural orders to be made by Court	Late August to Early September 2026	Pending
4.	ASIC to grant in-principle relief	4 September 2026	Pending
5.	Dispatch notices, Independent Expert Report and Explanatory Statement to shareholders	8 September 2026	Pending
6.	Deadline for opposing persons to file and serve evidence and submissions in opposition to the s 444GA application	22 September 2026	Pending
7.	Court hearing to grant order under s 444GA	23 September 2026	Pending
8.	ASIC final relief granted	24 September 2026	Pending
9.	Transfer of shares	25 September 2026	Pending

Kind regards
Alice

Alice Watson
Associate

HWLE LAWYERS

Level 14 83 Pirie Street | Adelaide SA 5000
T +61 8 8205 0824 | **E** awatson@hwle.com.au
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From: Stefan Curcio <Stefan.Curcio@asic.gov.au>
Sent: Friday, 21 August 2026 4:26 PM
To: Cam Steele <csteele@hwle.com.au>; Alice Watson <awatson@hwle.com.au>
Cc: Kaihan Abdul Qadar <Kaihan.AbdulQadar@asic.gov.au>
Subject: TasFoods Limited (Subject to Deed of Company Arrangement) - s444GA - Application [SEC=OFFICIAL]

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Dear Cam and Alice

We refer to the application for relief lodged on 21 August 2026, on behalf of TasFoods Limited (Subject to Deed of Company Arrangement) seeking an exemption from s606 of the *Corporations Act 2001* in relation to the proposed s444GA proceedings (**Application**).

My colleague Kaihan Abdul Qadar and I have carriage over ASIC's consideration of the Application. We are currently reviewing the Application and will revert in due course with any comments.

As a preliminary matter, could you please provide the indicative timetable for the Court dates and dispatch of materials to shareholders.

In the meantime, if you have any questions, please contact me.

Kind regards
Stefan

Stefan Curcio
Lawyer, Market Integrity – Corporate Finance
Australian Securities and Investments Commission

Level 7, 120 Collins Street, Melbourne, 3000
P: 0466 107 771 | E: Stefan.Curcio@asic.gov.au

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Federal Court of Australia
District Registry: South Australia

No. SAD75 of 2026

IN THE MATTER OF: TASFOODS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 084 800 902 AND NICHOLS HATCHERY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 671 683 284 AND NICHOLS POULTRY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 092 929 890

Timothy David Mableson and David Alexander Hardy in their capacity as joint and several Deed Administrators of TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902 and Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284 and Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

First Plaintiffs

TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902

Second Plaintiff

Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284

Third Plaintiff

Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

Fourth Plaintiff

Annexure TDM-6

This is the annexure marked **"TDM-6"** referred to in the Affidavit of Timothy Daivd Mableson affirmed before me this 23rd day of September, 2026.

Signature of witness

Name: EMMALEE LOUISE PACILLO
Qualification: *A Commissioner for taking affidavits in the Supreme Court of South Australia*
Date:

Form 3 Interlocutory process

(rules 2.2, 15A.4, 15A.8 and 15A.9)

Federal Court of Australia
District Registry: South Australia

No. SAD75 of 2026

IN THE MATTER OF: TASFOODS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 084 800 902 AND NICHOLS HATCHERY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 671 683 284 AND NICHOLS POULTRY PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 092 929 890

Timothy David Mableson and David Alexander Hardy in their capacity as joint and several Deed Administrators of TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902 and Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284 and Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

First Plaintiffs

TasFoods Limited (Subject to Deed of Company Arrangement) ACN 084 800 902

Second Plaintiff

Nichols Hatchery Pty Ltd (Subject to Deed of Company Arrangement) ACN 671 683 284

Third Plaintiff

Nichols Poultry Pty Ltd (Subject to Deed of Company Arrangement) ACN 092 929 890

Fourth Plaintiff

A. DETAILS OF APPLICATION

This application is made pursuant to sections 444GA and 447A of the *Corporations Act 2001* (Cth) **(Act)** and s 90-15 of the *Insolvency Practice Schedule (Corporations)* (**IPS**).

The First Plaintiffs (**Deed Administrators**) seek orders for leave from the Court pursuant to section 444GA(1)(b) of the Act to transfer all of the issued shares of the Second Plaintiff **(TasFoods**) to RAMP Tasmania Poultry Pty Ltd ACN 698 304 531 (**Proponent**) and/or its nominee in accordance with the terms of the deed of company arrangement dated 29 May 2026 (**DOCA**).

On the facts stated in the third affidavit of Timothy David Mableson affirmed on 25 August 2026 the Plaintiffs seek orders that:

Filed on behalf of (name & role of party) The Plaintiffs
Prepared by (name of person/lawyer) Emmalee Pacillo / Wendy Jones
Law firm (if applicable) HWL Ebsworth
Tel 08 8205 0800 Fax
Email epacillo@hwle.com.au / wjones@hwle.com.au
Address for service (include state and postcode) Level 14 83 Pirie Street, Adelaide SA 5000

1. Pursuant to rule 9.08 of the *Federal Court Rules 2011* (Cth) **(Rules),** Sarah Emily Seeckts be removed as a First Plaintiff.

2 The names of the Second to Fourth Plaintiffs be amended to reflect the entry into a DOCA and appointment of Deed Administrators.

3. Pursuant to section 447A(1) of the Act , the definition of 'New Shareholder' at clause 1.1 of the DOCA be amended as follows:

'New Shareholder means the Proponent and/or another person(s) or entity(ies) notified by the Proponent to the Administrators or Deed Administrators no later than 17 September 2026.'

4. That rule 17.01(2) of the Rules as to service of this interlocutory application and any accompanying affidavit be dispensed with pursuant to rule 1.34 of the Rules.

5. Pursuant to section 444GA(1)(b) of the Act, the Deed Administrators have leave to transfer all of the issued shares in TasFoods **(Shares)** from its members as defined by the Act (together, **the Members** and each, **a Member)** to the Proponent and/or its nominee in accordance with the terms of the DOCA.

6. Pursuant to section 447A(1) of the Act and section 90-15 of the IPS, the Deed Administrators may:

   (a) execute, on behalf of the Members, share transfer forms and any other documents ancillary or incidental to effect the transfer of the Shares referred to in Order 5; and

   (b) enter, or procure the entry of, the name of the Proponent and /or its nominee into the TasFoods share register of members in respect of all Shares transferred to the Proponent and/or its nominee in accordance with Order 5.

7. Within two business days after making of these orders, the Administrators are to provide notice of these orders to:

   (a) all Members of TasFoods and creditors of the Second to Fourth Plaintiffs **(Creditors):**

      (i) where the Deed Administrators have an email address for each such Member and Creditor, by email;

      (ii) where the Administrators do not have an email address for each such Member and Creditor, by post; and

      (iii) by publication on the KPMG website; and

   (b) the Australian Securities and Investments Commission **(ASIC).**

8. The Plaintiffs' costs of and incidental to this application be costs in the deed administration of the Second to Fourth Plaintiffs.

9. Such further or other order as this Honourable Court deems fit.

....

Dated:

Signed by Wendy Jones
Solicitor for the Plaintiffs

This application will be heard by the Federal Court of Western Australia

at .....am/pm on .....

B. NOTICE TO RESPONDENT(S) (IF ANY)

TO: the Members of TasFoods, Creditors of the Second to Fourth Plaintiffs and ASIC.

If you or your legal practitioner do not appear before the Court at the time shown above, the application may be dealt with, and an order made, in your absence.

Before appearing before the Court, you must, except if you have already done so or you are the plaintiff in this proceeding, file a notice of appearance, in the prescribed form, in the Registry and serve a copy of it on the plaintiff in the originating process.

Note Unless the Court otherwise orders, a respondent that is a corporation must be represented at a hearing by a legal practitioner. It may be represented at a hearing by a director of the corporation only if the Court grants leave.

C. FILING

This interlocutory process is filed by Wendy Jones of HWLE Lawyers, solicitor for the Plaintiffs.

D. SERVICE

The Plaintiffs' address for service is:

C/- HWLE LAWYERS
Level 14, 83 Pirie Street
Adelaide SA 5000