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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CANACOL ENERGY LTD.,<sup>1</sup> *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25- 12572 (DSJ)

(Jointly Administered)

**NOTICE OF HEARING AND AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON DECEMBER 11, 2025 AT 11:00 A.M. (EASTERN TIME)**

Date and Time of Hearing:

**December 11, 2025 at 11:00 a.m. (Eastern Time)** (the “Hearing”) before the Honorable David S. Jones, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, Courtroom 701, One Bowling Green, New York, New York 10004.

Location of Hearing:

The Hearing will take place in a hybrid fashion both in person and via Zoom for Government. For those wishing to participate remotely, the Hearing will be conducted remotely using Zoom for Government. See Judge Jones chambers page on the Court website for information on how to make an eCourtAppearance and the link to do so: <https://www.nysb.uscourts.gov/content/judge-david-s-jones>. You can also go to: <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances>.

<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s unique identifier, as applicable, are as follows: Canacol Energy Ltd. (2074); Cantana Energy GmbH (8873); CNE Oil & Gas S.R.L. (9803); Canacol Energy ULC (0350); Shona Holding GmbH (2126); Canacol Energy Colombia S.A.S. (5633); CNE Energy S.A.S (0691); CNE Oil & Gas S.A.S. (6580); 2498003 Alberta ULC (4611); and 2654044 Alberta Ltd. (3429). The Foreign Representative’s service address for purposes of these Chapter 15 Cases is c/o KPMG Inc., Bay Adelaide Centre, Suite 4600 333 Bay Street, Toronto, Ontario, Canada M5H 2S5.

Participants are required to register their appearance through the “eCourtAppearances” tab on the Court’s by **4:00 p.m. (ET) one business day before the Hearing**. The Court will circulate by email a Zoom link to those parties who previously registered for the Hearing through the “eCourtAppearances” tab on the Court’s website.

### **MATTERS GOING FORWARD**

1. Motion for (I) Recognition of Foreign Main Proceeding (or, in the Alternative, Foreign Nonmain Proceeding), (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code, filed November 19, 2025 [Docket No. 8].

#### Related Filings:

- A. Declaration of Raj S. Sahni in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative’s Motions for Orders Granting Provisional Relief and Final Relief in Aid of Canadian Proceeding, and (III) Certain Related Relief, filed November 19, 2025 [Docket No. 4].
- B. Declaration of Katherine Forbes of KPMG Inc., as Monitor and Foreign Representative, in Support of Verified Petitions for Recognition of Foreign Proceeding and Related Relief, filed November 19, 2025 [Docket No. 5].
- C. Declaration of Jason Bednar in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative’s Motions for Orders Granting Provisional Relief and Final Relief in Aid of Canadian Proceeding, and (III) Related Relief, filed November 19, 2025 [Docket No. 6].
- D. Foreign Representative’s Motion for Order Scheduling Recognition Hearing and Specifying the Form and Manner of Service of Notice, filed November 19, 2025 [Docket No. 10].
- E. Order Scheduling Recognition Hearing and Specifying the form and Manner of Service of Notice, entered November 20, 2025 [Docket No. 24].
- F. Notice of Recognition Hearing on Foreign Recognition Proceedings, filed November 20, 2025 [Docket No. 26].
- G. Certificate of Service, filed November 21, 2025 [Docket No. 27].
- H. Affidavit of Publication, filed December 4, 2025 [Docket No. 30].

Status: This matter is going forward.

Responses Received:

A. Reservation of Rights, filed December 4, 2025 [Docket 32].

Copies of the above-referenced documents and all other documents filed in this case can be accessed from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: December 8, 2025

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Laura Davis Jones*

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