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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CANACOL ENERGY LTD.,<sup>1</sup> *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25- 12572 (DSJ)

(Jointly Administered)

**SECOND AMENDED<sup>2</sup> NOTICE OF HEARING AND  
AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON DECEMBER 18, 2025 AT 11:00 A.M. (EASTERN TIME)**

Date and Time of Hearing: **December 18, 2025 at 11:00 a.m. (Eastern Time)** (the “Hearing”) before the Honorable David S. Jones, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, Courtroom 701, One Bowling Green, New York, New York 10004.

Location of Hearing: The Hearing will take place via Zoom. See Judge Jones’ chambers page on the Court website for information on how to make an eCourtAppearance and the link to do so: <https://www.nysb.uscourts.gov/content/judge-david-s-jones>. You can also go to: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances>. Participants are required to register their appearance through

<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s unique identifier, as applicable, are as follows: Canacol Energy Ltd. (2074); Cantana Energy GmbH (8873); CNE Oil & Gas S.R.L. (9803); Canacol Energy ULC (0350); Shona Holding GmbH (2126); Canacol Energy Colombia S.A.S. (5633); CNE Energy S.A.S (0691); CNE Oil & Gas S.A.S. (6580); 2498003 Alberta ULC (4611); and 2654044 Alberta Ltd. (3429). The Foreign Representative’s service address for purposes of these Chapter 15 Cases is c/o KPMG Inc., Bay Adelaide Centre, Suite 4600 333 Bay Street, Toronto, Ontario, Canada M5H 2S5.

<sup>2</sup> **Amended items are indicated in bold.**

the “eCourtAppearances” tab on the Court’s website by **4:00 p.m. (ET) one business day before the Hearing**. The Court will circulate by email a Zoom link to those parties who previously registered for the Hearing through the “eCourtAppearances” tab on the Court’s website.

### **MATTERS GOING FORWARD**

1. Foreign Representative’s Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, filed December 10, 2025 [Docket No. 35].

#### Related Filings:

- A. Declaration of Jason Bednar in Support of Foreign Representative’s Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, filed December 10, 2025 [Docket No. 36].
- B. Notice of Filing Second Report of the Monitor, filed December 10, 2025 [Docket No. 37].
- C. Foreign Representative’s *Ex Parte* Motion for Entry of Order Shortening the Notice Periods for Foreign Representative’s Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, filed December 10, 2025 [Docket No. 38].
- D. Order Granting Foreign Representative’s *Ex Parte* Motion for Entry of Order Shortening the Notice Periods for Foreign Representative’s Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, entered December 10, 2025 [Docket No. 39].
- E. Notice of Hearing, filed December 10, 2025 [Docket No. 41].
- F. Notice of Entry of Canadian Court’s Second Amended and Restated CCAA Initial Order, filed December 15, 2025 [Docket 44].
- G. Notice of Filing of Transcript of Canadian Proceedings, filed December 17, 2025 [Docket No. 51].
- H. Notice of Filing of Revised Proposed Order Granting Foreign Representative’s Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, filed December 17, 2025 [Docket 52].

Responses Received:

- I. Limited Objection and Reservation of Rights of Macquarie Bank Ltd. in Connection with Foreign Representative's Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIO Financing Authorizes Thereunder, filed December 17, 2025 [Docket No. 53].

Additional Related Filings:

- J. Notice of Filing of Further Revised Proposed Order Granting Foreign Representative's Emergency Motion for Order Recognizing and Enforcing Second Amended and Restated Initial Order Including DIP Financing Authorized Thereunder, filed December 17, 2025 [Docket No. 56].**

Status: **The Limited Objection filed has been resolved and this matter will go forward on an uncontested basis.**

Copies of the above-referenced documents and all other documents filed in this case can be accessed from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: December 17, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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