

Court File No. CV-23-00709183-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL CORP., CROWN CREST FUNDING CORP., SIMPLY GREEN HOME SERVICES INC., SIMPLY GREEN HOME SERVICES CORP., CROWN CREST CAPITAL TRUST, HCSI HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

PEOPLES TRUST COMPANY

Applicant

- and -

CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL CORP., CROWN CREST FUNDING CORP., SIMPLY GREEN HOME SERVICES INC., SIMPLY GREEN HOME SERVICES CORP., CROWN CREST CAPITAL TRUST, HCSI HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

Respondents

**MOTION RECORD OF THE MONITOR
(Distribution Order Motion, returnable December 18, 2025)**

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December 12, 2025

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PEOPLES TRUST COMPANY

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Respondents

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TAB 1

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ONTARIO
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B E T W E E N:

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Respondents

NOTICE OF MOTION
(Distribution Order)

KPMG Inc., in its capacity as Monitor of the Respondents, will make a Motion to the Honourable Justice Conway on Thursday, December 18, 2025 at 9:30 a.m., or as soon after that time as the Motion can be heard.

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PROPOSED METHOD OF HEARING: The Motion is to be heard

- In writing under subrule 37.12.1(1);
- In writing as an opposed motion under subrule 37.12.1(4);
- In person;
- By telephone conference;
- By video conference.

at the following location:

Zoom link to be circulated

THE MOTION IS FOR

1. An Order, substantially in the form of the draft order included at Tab 2 of the Motion Record (the “**Distribution Order**”), among other things:

- (a) authorizing and empowering the Monitor to make the following distributions and payments, for and on behalf of the Debtors (as defined below), from cash amounts held by the Debtors following the Closing Date of the Transaction (as defined below) without further order of the Court:
 - (i) a distribution to Peoples Trust Company (“**PTC**”) in an amount to be disclosed to the Service List following the Closing Date, as a permanent and indefeasible payment of the Debtors’ obligations to PTC in connection with the PTC Indebtedness (as defined below) (the “**PTC Distribution**”);

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- (ii) the Completion Fee Payment (as defined below) to Canadian Imperial Bank of Commerce (“**CIBC**”), in its capacity as sales agent (the “**Sales Agent**”), in accordance with the engagement letter between CIBC, HWS, PTC and the Monitor dated April 28, 2025 (the “**CIBC Engagement Letter**”); and
 - (iii) the Success Fee Payment (as defined below), in accordance with the CRO Engagement Letter (as defined below);
- (b) authorizing and empowering the Monitor to act as Escrow Agent (as defined below) for the sole purpose of accepting, holding and disbursing the Escrowed Cash (as defined below) in accordance with the Escrow Agreement (as defined below), and in its capacity as Escrow Agent, to retain and release the Escrowed Cash, in accordance with and subject to the terms of the Escrow Agreement or by further order of the Court; and
 - (c) amending the style of cause in the CCAA Proceedings (as defined below); and
2. Such further and other Relief as to this Honourable Court may seem just.

THE GROUNDS FOR THE MOTION ARE¹

Background to the CCAA Proceedings

1. On November 9, 2023, on the application of PTC, the Honourable Madam Justice Conway of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) issued an order (the

¹ Capitalized terms not otherwise defined have the meanings given to them in the Tenth Report of the Monitor dated December 12, 2025 (the “**Tenth Report**”).

“**Initial Order**”) granting Crown Crest Financial Corp., Simply Green Home Services Inc., Simply Green Home Services Corp., Crown Crest Capital Management Corp., Crown Crest Funding Corp., and Crown Crest Capital Trust (collectively, the “**Simply Green Debtors**”) protection pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), and appointing KPMG Inc. as the Monitor of the Simply Green Debtors (the “**Monitor**”). These proceedings under the CCAA are hereinafter referred to as the “**CCAA Proceedings**”;

2. The Initial Order, among other things:

- (a) granted a stay of proceedings (the “**Stay of Proceedings**”) against the Simply Green Debtors, the Monitor, the CRO (as defined below), or affecting the Business or the Property (as defined in the Initial Order), for an initial 10-day period (the “**Initial Stay Period**”);
- (b) granted certain expanded powers to the Monitor, including the authorization to apply to the Court, on its own behalf or on behalf of the Simply Green Debtors, for any orders necessary or advisable to carry out its powers and obligations under the Initial Order or other order of the Court in the CCAA Proceedings;
- (c) approved the appointment of HWS Consulting Inc., acting through Josef Prosperi and others, to act as the Chief Restructuring Officer (the “**CRO**”) of the Simply Green Debtors pursuant to an engagement letter dated November 8, 2023 (the “**CRO Engagement Letter**”) and authorizing the CRO to oversee the Business and the Property of the Simply Green Debtors, and otherwise exercise and perform the

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powers, responsibilities and duties as described in the CRO Engagement Letter;
and

- (d) approved the terms of an interim financing facility (the “**DIP Facility**”), with a maximum principal amount of \$15 million, provided by PTC (in such capacity, the “**DIP Lender**”) to the Simply Green Debtors, pursuant to a DIP facility term sheet dated November 9, 2023 (the “**DIP Term Sheet**”), and ordered that borrowings under the DIP Facility could not exceed \$1.1 million during the Initial Stay Period unless otherwise ordered by the Court;

3. At the comeback hearing held on November 17, 2023, the Court issued the Amended and Restated Initial Order, which incorporated certain amendments to the Initial Order, including extending the Initial Stay Period to and including February 10, 2024 and increasing the maximum borrowings under the DIP Facility to \$10 million;

4. The Court granted stay extension orders in the CCAA Proceedings on February 5, 2024, May 7, 2024, September 25, 2024, and January 9, 2025. At the stay extension hearing on January 9, 2025, the Court issued an Order, among other things: (a) extending the stay of proceedings to and including April 4, 2025; (b) increasing the maximum borrowings permitted under the DIP Facility to \$30 million; and (c) approving the third amendment to the DIP Term Sheet, including the extension of the maturity date to April 4, 2025;

5. On April 4, 2025, the Court issued an Order, among other things, approving and giving effect, as it relates to the Simply Green Debtors, to: (a) the settlement of two proposed class actions relating to the Simply Green Debtors; and (b) the settlement agreement in relation thereto (the

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“**Settlement Agreement**”). The Settlement Agreement provides for the full resolution of all claims raised or which could have been raised against the Settling Defendants (as defined therein) in the Class Actions, including any and all claims relating to the portfolio of Leases (as defined in the Settlement Agreement) held by the Settling Defendants across Canada;

6. On the same day, the Court issued an order, among other things, (a) extending the Stay of Proceedings to and including July 4, 2025; (b) increasing the maximum borrowings permitted under the DIP Facility to \$34 million; and (c) approving the fourth amendment to the DIP Term Sheet, including the extension of the maturity date to July 4, 2025;

7. On May 23, 2025, HCSI Home Comfort Inc. (“**HCSI 1**”) and HCSI Home Comfort 2 Inc. (“**HCSI 2**” and together with HCSI 1, the “**HCSI Entities**”) filed Notices of Intention to Make a Proposal pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”) (the “**NOI Proceedings**”). KPMG was named as the proposal trustee (the “**Proposal Trustee**”) in the NOI Proceedings;

8. On May 26, 2025, KPMG, in its capacities as the Monitor of the Simply Green Debtors, Proposal Trustee of the HCSI Entities and proposed Monitor of the HCSI Entities, issued a joint report seeking the following Orders, which Orders were granted by the Court on June 2, 2025:

- (a) the Second Amended and Restated Initial Order (the “**SARIO**”) which, among other things:
 - (i) declared that the CCAA applies to the HCSI Entities (together with the Simply Green Debtors, the “**Debtors**”);

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- (ii) authorized the NOI Proceedings to be taken up and continued under the CCAA and consolidated with the CCAA Proceedings;
 - (iii) approved the engagement of CIBC as Sales Agent in respect of the SISP (as defined below);
 - (iv) approved the terms of a fifth amendment to the DIP Term Sheet and an amendment to paragraph 44 of the SARIO to increase the maximum borrowings permitted under the DIP Facility to \$38.6 million, and approved a joinder to the DIP Term Sheet to add the HCSI Entities as obligors under the DIP Term Sheet;
 - (v) approved an amendment to paragraph 36 of the SARIO to expand the CRO Powers (as defined in the SARIO) to authorize the CRO to effect corporate filings of the Debtors, as may be required, and to clarify that the CRO Powers include the authority to execute agreements on behalf of Debtors in connection with the SISP; and
 - (vi) extended the Stay of Proceedings to and including October 31, 2025;
- (b) an Order (the “**SISP Approval Order**”), among other things, approving the sale and investment solicitation process (the “**SISP**”) in respect of the Debtors’ Business and Property (as those terms are defined in the SISP); and
- (c) Orders under the BIA, among other things, discharging the Proposal Trustee and terminating the NOI Proceedings;

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9. The Monitor, the CRO and the Sales Agent conducted the SISP in accordance with the SISP Approval Order over the summer and early fall of 2025;

10. On October 27, 2025, the Court issued an Order (the “**Sixth Stay Extension Order**”), among other things: (a) extending the Stay of Proceedings to and including December 20, 2025; and (b) approving the Sixth DIP Amendment (as defined in and attached to the Eighth Report);

11. On November 10, 2025, the Court issued the following Orders:

- (a) an Order (the “**Approval and Vesting Order**”) which, among other things:
 - (i) approved a transaction (the “**Transaction**”) and related amended and restated asset purchase agreement dated November 8, 2025 (the “**APA**”) between the Debtors, as sellers, and 1001363332 Ontario Inc. (the “**Buyer**”), as buyer, for the sale of the Purchased Assets (as defined in the APA), and authorized the Debtors to take such steps as necessary to complete the Transaction; and
 - (ii) vested in the Buyer, as at the Closing Date, all of the Debtors’ right, title and interest in and to the Purchased Assets, free and clear of and from any and all security interests, hypothecs, mortgages, trusts or deemed trusts, liens, executions, levies, charges or other financial or monetary claims (except as contemplated by the APA and Approval and Vesting Order);
- (b) an “**Assignment Order**”, which among other things, assigned to the Buyer the rights and obligations of the Debtors under certain Transferred Contracts (as

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defined in the APA) pursuant to section 11.3 of the CCAA, subject to the terms thereof; and

- (c) the “**Seventh Stay Extension Order**” which, among other things,
 - (i) approved the actions, activities and conduct of the Monitor referred to in the Eighth Report and the Ninth Report;
 - (ii) approved the fees and disbursements of the Monitor and its counsel, Osler, for the period from May 1, 2025 to September 30, 2025; and
 - (iii) extended the Stay of Proceedings to and including April 30, 2026;

Update on Closing of the Transaction

12. The parties have been working diligently to close the Transaction by the Targeted Closing Date, as defined in the APA, being December 15, 2025. As of the date hereof, the Monitor expects the Transaction to close on December 15, 2025;

Distribution Order

13. PTC is the principal source of secured financing for the Debtors;

14. The amounts outstanding under the DIP Facility, the three warehouse loan agreements and secured debenture facilities with PTC, and the Acknowledged Debt (as defined in the Tenth Report) in connection with the Concurrent Lease Agreements (“**CLAs**”) with PTC (together, the “**PTC Indebtedness**”) total approximately \$261.7 million as at December 6, 2025;

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15. The Monitor's counsel has conducted a review of the security granted pursuant to general security agreements between PTC and each of CC Management Co., Crown Crest Financial Corp., Crown Crest Funding Corp. in its capacity as trustee of Crown Crest Capital Trust, Simply Green Home Services Inc. and Simply Green Home Services Corp. with respect to the Provinces of Ontario, British Columbia and Alberta, and its local provincial agents with respect to the Provinces of Saskatchewan, Manitoba, Nova Scotia, New Brunswick, Prince Edward Island and Newfoundland and Labrador;

16. The Monitor has received written opinions that, subject to the qualifications, assumptions, limitations and discussions therein, such security constitutes valid and enforceable security and creates a valid security interest, and that the necessary registrations have been made in the applicable Canadian provinces in order to perfect or evidence such security;

17. As such, the Monitor is seeking the proposed Distribution Order which shall authorize and empower the Monitor to make the PTC Distribution, for and on behalf of the Debtors, from the cash amounts held by the Debtors following the Closing Date of the Transaction, without further order of the Court, in connection with the PTC Indebtedness;

18. The amount of the PTC Distribution (which amount shall be disclosed to the Service List following closing of the Transaction) shall be substantially all of the available proceeds received upon closing of the Transaction, save and except a holdback of approximately \$17.3 million;

19. Upon payment of the PTC Distribution, the DIP Facility will be repaid, in full. The proposed Distribution Order provides that upon the PTC Distribution being made, the DIP Lender's Charge shall be automatically released and terminated without any further action;

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20. In addition to the PTC Distribution, the proposed Distribution Order authorizes and empowers the Monitor to make the following payments from the cash amounts held by the Debtors following the Closing Date of the Transaction:

- (a) a payment to the Sales Agent in respect of the Completion Fee in accordance with the CIBC Engagement Letter (the “**Completion Fee Payment**”); and
- (b) a payment to the CRO in respect of the Success Fee in accordance with the Fifth CRO Amendment (the “**Success Fee Payment**”);

21. Upon payment of all amounts owing to the Sales Agent, the Sales Agent Charge shall be automatically released and terminated without any further action;

Escrow Agreement

22. Under the Settlement Agreement, the Debtors agreed, among other things, to cancel Leases with an aggregate value of \$13.5 million, with the value of such Leases being the sum of all payments remaining to be made under the Leases, including payments already due and payable, in accordance with the process set out therein;

23. The Monitor understands that Leases with an aggregate value of \$11.5 million have been identified by PTC and cancelled by the Debtors;

24. Leases with an aggregate value of up to approximately \$2 million remain available for cancellation (the “**Remaining Leases**”) in accordance with section 7.2(b) of the Settlement Agreement;

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25. In connection with the entering into of the APA, the Debtors and the Buyer have agreed that \$2 million of the Cash Purchase Price (the “**Escrowed Cash**”) from the Transaction shall be held in escrow by KPMG (in such capacity, the “**Escrow Agent**”) pending the potential cancellation of the Remaining Leases, substantially in the form attached to the Tenth Report (the “**Escrow Agreement**”);

26. The proposed Distribution Order authorizes and empowers the Monitor to act as Escrow Agent for the sole purpose of accepting, holding and disbursing the Escrowed Cash in accordance with the terms of the Escrow Agreement, and in its capacity as Escrow Agent, to retain and release the Escrowed Cash, in accordance with and subject to the terms of the Escrow Agreement or by further order of the Court;

General

27. Sections 11 and 36 of the CCAA and the statutory, inherent and equitable jurisdiction of this Court;

28. Rules 1.04, 1.05, 2.03, 3.02, 16 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended, and section 106 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended; and

29. Such further and other grounds as counsel may advise and this Honourable Court may deem just.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Motion:

1. The Tenth Report of the Monitor dated December 12, 2025; and

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2. Such further and other evidence as the lawyers may advise and this Honourable Court may permit.

December 12, 2025

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Monitor

TO: **THE SERVICE LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

Court File No. CV-23-00709183-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL
CORP., CROWN CREST FUNDING CORP., SIMPLY GREEN HOME SERVICES INC.,
SIMPLY GREEN HOME SERVICES CORP., CROWN CREST CAPITAL TRUST, HCSI
HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

NOTICE OF MOTION

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Lawyers for KPMG Inc., in its capacity as Monitor

TAB 2

Court File No. CV-23-00709183-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE)	THURSDAY, THE 18TH
)	
JUSTICE CONWAY)	DAY OF DECEMBER, 2025

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL CORP., CROWN CREST FUNDING CORP., SIMPLY GREEN HOME SERVICES INC., SIMPLY GREEN HOME SERVICES CORP., CROWN CREST CAPITAL TRUST, HCSI HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

PEOPLES TRUST COMPANY

Applicant

AND

CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL CORP., CROWN CREST FUNDING CORP., SIMPLY GREEN HOME SERVICES INC., SIMPLY GREEN HOME SERVICES CORP., CROWN CREST CAPITAL TRUST, HCSI HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

Respondents

**ORDER
(Distribution, Payments and Other Relief)**

THIS MOTION, made by KPMG Inc. (“KPMG”), in its capacity as Court-appointed monitor of the Respondents (in such capacity, the “**Monitor**”), pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), for an order, among other things, authorizing and directing the Monitor to make the PTC Distribution, the Completion

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Fee Payment and the Success Fee Payment (each as defined below), was heard by videoconference on December 18, 2025.

ON READING the Tenth Report of the Monitor dated December 12, 2025 (the “**Tenth Report**”), and the Supplementary Report of the Monitor dated December [●], 2025 (the “**Supplementary Report**”), and on hearing the submissions of counsel for the Monitor, counsel for HWS Consulting Inc., in its capacity as Chief Restructuring Officer of the Respondents (the “**CRO**”), counsel for Peoples Trust Company (“**PTC**” or the “**Applicant**”), and counsel for the other persons listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the affidavit of service, filed:

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time and method for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that all capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Second Amended and Restated Initial Order dated June 2, 2025, made in these CCAA proceedings, the Tenth Report and the Supplementary Report, as applicable.

DISTRIBUTION AND PAYMENTS

3. **THIS COURT ORDERS** that the Monitor is hereby authorized and empowered to make a distribution to PTC, for and on behalf of the Respondents, in the amount of \$[●], from the cash

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amounts held by the Respondents following the Closing Date of the Transaction, without further order of this Court (the “**PTC Distribution**”).

4. **THIS COURT ORDERS** that the PTC Distribution made in accordance with this Order shall be a permanent and indefeasible payment of the Respondents’ obligations to PTC in connection with the PTC Indebtedness.

5. **THIS COURT ORDERS** that upon the PTC Distribution being made, the DIP Lender’s Charge shall be automatically released and terminated without any further action.

6. **THIS COURT ORDERS** that the Monitor is hereby authorized and empowered to pay to the Sales Agent, on behalf of the Respondents, the Completion Fee Payment, in accordance with the CIBC Engagement Letter, from the cash amounts held by the Respondents following the Closing Date of the Transaction, without further order of this Court, and upon payment of all amounts owing to the Sales Agent under the CIBC Engagement Letter, including the Completion Fee Payment, the Sales Agent Charge shall be automatically released and terminated without any further action.

7. **THIS COURT ORDERS** that the Monitor is hereby authorized and empowered to pay to the CRO, on behalf of the Respondents, the Success Fee Payment, in accordance with the CRO Engagement Letter, from the cash amounts held by the Respondents following the Closing Date of the Transaction, without further order of this Court.

8. **THIS COURT ORDERS** that the Monitor is hereby authorized and directed to take all reasonably necessary steps and actions to effect the distribution and payments contemplated by this Order and shall not incur any liability as a result of making any such distribution or payment.

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9. **THIS COURT ORDERS** that, notwithstanding: (a) the pendency of these CCAA proceedings; (b) any application for a bankruptcy or receivership order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) (“**BIA**”) or other applicable legislation in respect of the Respondents and any bankruptcy or receivership order issued pursuant to any such applications; (c) any assignment in bankruptcy made in respect of the Respondents; and (d) any provisions of any federal or provincial legislation, the distributions and payments made pursuant to this Order shall be made free and clear of all Encumbrances (including the Charges), and the terms of this Order shall be binding on any trustee in bankruptcy or receiver that may be appointed in respect of the Respondents and shall not be void or voidable nor deemed to be a preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall they constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

ESCROW AGREEMENT

10. **THIS COURT ORDERS** that the Monitor is hereby authorized and empowered to act as Escrow Agent for the sole purpose of accepting, holding and disbursing the Escrowed Cash in accordance with the Escrow Agreement, and in its capacity as Escrow Agent, is hereby authorized and empowered to retain and release the Escrowed Cash, in accordance with and subject to the terms of the Escrow Agreement or by further order of this Court.

11. **THIS COURT ORDERS** that the Monitor is hereby authorized and directed to take all reasonably necessary steps and actions to effect the terms of the Escrow Agreement in accordance with the provisions of this Order and shall not incur any liability as a result of effecting the terms

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of the Escrow Agreement, save and except for any gross negligence, wilful misconduct or wilful non-performance of the Escrow Agreement on its part.

STYLE OF CAUSE

12. **THIS COURT ORDERS** that the style of cause in the within proceedings be and is hereby amended to the following:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2530550 ONTARIO INC., 2577298 ONTARIO INC., 2470888 ONTARIO INC., 2775153 ONTARIO INC., 2381036 ONTARIO INC., CCCT TRUST, 9944915 CANADA INC. AND 12345005 CANADA INC.

PEOPLES TRUST COMPANY

Applicant

AND

2530550 ONTARIO INC., 2577298 ONTARIO INC., 2470888 ONTARIO INC., 2775153 ONTARIO INC., 2381036 ONTARIO INC., CCCT TRUST, 9944915 CANADA INC. AND 12345005 CANADA INC.

Respondents

GENERAL

13. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

14. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Respondents, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative

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bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant, to the Respondents and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant, the Respondents and the Monitor and their respective agents in carrying out the terms of this Order.

15. **THIS COURT ORDERS** that each of the Applicant, the Respondents and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

16. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Order without the need for entry or filing.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
CROWN CREST CAPITAL MANAGEMENT CORP., CROWN CREST FINANCIAL
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HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

ORDER
(Distribution, Payments and Other Relief)

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
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HOME COMFORT INC. AND HCSI HOME COMFORT 2 INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

**MOTION RECORD OF THE MONITOR
(Distribution Order Motion, returnable December 18, 2025)**

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