



KPMG Inc.
333 Bay Street
Toronto, ON, M5H 2S5

Telephone: (416) 777 8500
Fax: (416) 777 8462
www.kpmg.ca

Court No.: 31-3206655, 31-3206654, 31-3206652, 31-3206653

Estate No.: 31-3206655, 31-3206654, 31-3206652, 31-3206653

**IN THE MATTER OF THE BANKRUPTCIES OF
1000921087 ONTARIO INC., HERITAGE
CANNABIS EXCHANGE CORP., 1005477 B.C.
LTD. AND MAINSTRAIN MARKET LTD.**

MINUTES OF THE FIRST MEETING OF CREDITORS

April 17, 2025

By Teleconference @ 647-794-1236; Conference ID: 282 065 603#

ATTENDANCE

Chairperson/Licensed Insolvency Trustee:	Tim Montgomery, KPMG Inc.
Assistant to Chairperson:	Chris Cheuk, KPMG Inc.
Secretary:	Chris Cheuk, KPMG Inc.

The attendance is recorded as per the attached list.

QUORUM

The Chairperson established that there was no quorum present given that no creditor had completed a proxy form and there were no creditors present at the meeting.

TABLING OF ESTATE DOCUMENTS AND TRUSTEE'S REPORT

The Chairperson did not present the contents of the Trustee's Report as there were no creditors present at the meeting.

QUESTION PERIOD

The Chairperson did not ask if there were any questions as there were no creditors present.



AFFIRMATION OF TRUSTEE

Since there was no quorum at the meeting, KPMG Inc.'s appointment as Trustee was deemed to be confirmed.

APPOINTMENT OF INSPECTORS

The Trustee was unaware of any creditor who wished to act as inspector since there were no creditors present. Therefore, no inspectors were appointed.

DIRECTIONS TO TRUSTEE

There were no special directions provided to the Trustee at the meeting and the Trustee was unaware of any instructions from creditors not present.

ADJOURNMENT OF MEETING

The Chairperson kept the virtual meeting open for a period of time to allow an opportunity for creditors to join. As there were no creditors present, the Chairperson officially adjourned the meeting at 2:15 p.m. EST. No future meeting of creditors was scheduled.

No future meeting of creditors was scheduled.

April 17, 2025

Tim Montgomery – Chairperson

Vice-President

KPMG Inc.

333 Bay Street, Suite 4600

Toronto, ON M5H 2S5



Encl.: Attendance List
Attendance List

Date: April 17, 2025

<u>No.</u>	<u>Name</u>	<u>Representing</u>
1	Tim Montgomery	KPMG Inc. – Chairperson/Trustee
2	Chris Cheuk	KPMG Inc. – Assistant to Chairperson / Security
3	David Schwede	Director