



SUPERIOR COURT OF JUSTICE

COMMERCIAL ENDORSEMENT FORM

COURT FILE NO.: CV-24-00717664-00CL DATE: August 26, 2024

NO. ON LIST: 5

TITLE OF PROCEEDING: **In the Matter of a Plan of Compromise or Arrangement of
*Heritage Cannabis Holdings Corp***

BEFORE JUSTICE: **P. CAVANAGH**

PARTICIPANT INFORMATION

For Applicant:

Name of Person Appearing	Name of Party	Contact Info
Danish Afroz	Counsel for the Applicants, <i>Heritage Cannabis Holdings Corp., et al</i>	dafroz@chaitons.com
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For Trustee:

Name of Person Appearing	Name of Party	Contact Info
Chris Burr	Counsel for the Monitor <i>KPMG Inc</i>	Chris.burr@blakes.com
Virginie Gauthier	Counsel for the DIP Lender, <i>BJK Holdings Ltd.</i>	Virginie.gauthier@gowlingwlg.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Pritesh Patel	Proposed Monitor, <i>KPMG Inc.</i>	pritpatel@kpmg.ca

ENDORSEMENT OF JUSTICE P. CAVANAGH:

- [1] The Applicants move for an Order extending the stay period in this CCAA proceeding to and including September 27, 2024.
- [2] I have reviewed the materials and I am satisfied that the requested order should be made. The Monitor supports the Applicants' request for the reasons given in paragraph 33 of its Third Report.
- [3] Order to issue in form of Order signed by me today.

DATE: AUGUST 26, 2024

P. CAVANAGH J.