

**Schedule “A”**

Court File No.: CV-24-00717664-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES’ CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF PLAN OF COMPROMISE OR  
ARRANGEMENT OF 1005477 B.C. LTD., MAINSTRAIN  
MARKET LTD., HERITAGE CANNABIS EXCHANGE CORP.,  
and 1000921087 ONTARIO INC.

(collectively, the “**Applicants**”)

**MONITOR’S TERMINATION CERTIFICATE**

**RECITALS**

1. KPMG Inc. (“**KPMG**”) was appointed as Monitor (in such capacity, the “**Monitor**”) in the within proceedings commenced under the *Companies’ Creditors Arrangement Act* (the “**CCAA**”) pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated April 3, 2024 (Court File No. CV-24-00717664-00CL).
2. Pursuant to an Order of this Court dated September 27, 2024 (the “**CCAA Termination Order**”), among other things, KPMG shall be discharged as Monitor and these CCAA proceedings shall be terminated upon the service of this Monitor’s Termination Certificate on the service list in these CCAA proceedings, all in accordance with the terms of the CCAA Termination Order.

**THE MONITOR HEREBY CERTIFIES** the following:

3. To the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed.

**ACCORDINGLY**, the CCAA Termination Time (as defined in the CCAA Termination Order) has occurred.

**DATED** at Toronto, Ontario this 7 day of April, 2025.

**KPMG INC.**, solely in its capacity as the Monitor of the Applicants and not in its personal or corporate capacity



Per: \_\_\_\_\_

Name: Pritesh Patel  
Title: Senior Vice-President