



District of: Ontario
Division No. 09 - Toronto
Court No.: 31 - 3206655, 31-3206654, 31-3206652, 31-3206653
Estate No.: 31 - 3206655, 31-3206654, 31-3206652, 31-3206653

Form 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcies of
1000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd.
of the City of Toronto, in the Province of Ontario

TAKE NOTICE THAT:

1. 1000921087 Ontario Inc. ("**1000921087**"), Heritage Cannabis Exchange Corp. ("**Heritage Cannabis**"), 1005477 B.C. Ltd. ("**1005477**") and Mainstrain Market Ltd. ("**Mainstrain**", and together with 1000921087, Heritage Cannabis, and 1005477, the "**Debtors**") filed an assignment on the 2nd day of April, 2025 and the undersigned, KPMG Inc., was appointed as Trustee of the Estates of each of the Debtors by the official receiver, each being subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) dated September 27, 2024, the Trustee is authorized to carry out its administrative duties and responsibilities as if the bankruptcy proceedings of each of the Debtors were a single proceeding under the *Bankruptcy and Insolvency Act* R.S.C. 1985, c. B-3, as amended. As such, the first meeting of creditors in the proceedings of 1000921087, Heritage Cannabis, 1005477 and Mainstrain will be conducted jointly.
4. The first meeting of creditors of the Debtors will be held on the 17th day of April, 2025 at 2:00 PM (Eastern Time) as a virtual meeting, with phone number 647-794-1236, Meeting ID: 346 926 006 604 #. Virtual meeting details are published on the Trustee's website at <https://kpmg.com/ca/heritage>.
5. To be entitled to vote at the meeting, a creditor must file with the Trustee, before the meeting, a Proof of Claim and, where necessary, a Proxy. Proofs of Claim should be forwarded to KPMG Inc., 333 Bay Street, Suite 4600, Toronto, Ontario, M5H 2S5 to the attention of Tim Montgomery, or by email to heritage@kpmg.ca.
6. Enclosed with this Notice is a Proof of Claim form, Proxy form, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more showing the amounts of their claims.
7. Creditors must prove their claims against the Estate of the bankrupt in order to share in any distribution of the proceeds realized from the Debtors' Estates.

DATED at the City of Toronto in the Province of Ontario, this 7th day of April, 2025.

KPMG Inc. in its capacity as Trustee of the Estates of
1000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd.
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5
Phone: 416-468-6725

District of: -
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 1000921087 Ontario Inc.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|--|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input type="checkbox"/> Poor Financial Performance; | <input checked="" type="checkbox"/> Legal Matters (Provide details); |
| <input type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

[Legal Matters] Reverse Vesting Order

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand	1.00
2. Deposits in financial institutions	0.00
3. Accounts receivable and other receivables	
Total amount	0.00
Estimated realizable value	0.00
4. Inventory	0.00
5. Trade fixtures, etc.	0.00
6. Livestock	0.00
7. Machinery and equipment	0.00
8. Real property or immovables	0.00
9. Furniture	0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00
11. Vehicles	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Other property	0.00
Total of lines 1 to 13	1.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets	1.00
Deficiency	-21,387,104.64
Total value of assets located outside Canada included in lines 1 to 13	0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	0.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	21,387,105.64
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	21,387,105.64
Surplus	21,387,104.64

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash on hand	100.00	1.00	1.00	1.00	<input type="checkbox"/>
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.



David Schwede

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	ADP Canada	PO Box 57364, STN A Toronto ON M5W 5M5	Other	Vendor		1,677.61	0.00	0.00	0.00	1,677.61			0.00	<input type="checkbox"/>
2	Advanced Fire & Life Safety Inc.	2513 Reg Rd 69 Fenwick ON L0S 1C0	Other	Vendor		4,474.01	0.00	0.00	0.00	4,474.01			0.00	<input type="checkbox"/>
3	Altar Metal Fab Co Ltd	867 Stremel Rd Kelowna BC V1X 5E6	Other	Vendor		201.60	0.00	0.00	0.00	201.60			0.00	<input type="checkbox"/>
4	Amazon	c/o TH1120C, PO Box 4283, Postal Station "A" Toronto ON M5W 5W6	Other	Vendor		575.83	0.00	0.00	0.00	575.83			0.00	<input type="checkbox"/>
5	Amazon	c/o TH1120C, PO Box 4283, Postal Station "A" Toronto ON M5W 5W6	Other	Vendor		8,460.38	0.00	0.00	0.00	8,460.38			0.00	<input type="checkbox"/>
6	Amazon Business Prime	c/o TH1120C, PO Box 4283, Postal Station "A" Toronto ON M5W 5W6	Other	Vendor		306.75	0.00	0.00	0.00	306.75			0.00	<input type="checkbox"/>
7	ANC Cannabis	6914 34 Street Edmonton AB T6B 2X2	Other	Vendor		4,291.47	0.00	0.00	0.00	4,291.47			0.00	<input type="checkbox"/>
8	ANC Cannabis	6914 34 Street Edmonton AB T6B 2X2	Other	Vendor		48,244.18	0.00	0.00	0.00	48,244.18			0.00	<input type="checkbox"/>




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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
9	BC Hop Co.	#37 Station Mt Lehman Rd Abbotsford BC V4X 2P7	Other	Vendor		22,727.64	0.00	0.00	0.00	22,727.64			0.00	<input type="checkbox"/>
10	Beacon Securities Limited	4050 - 66 Wellington Street West Toronto ON M5K 1H1	Other	Vendor		23,900.00	0.00	0.00	0.00	23,900.00			0.00	<input type="checkbox"/>
11	BJK	200 - 537 Leon Avenue Kelowna BC V1Y 2A9	Other	Landlord		454,083.69	0.00	0.00	0.00	454,083.69			0.00	<input type="checkbox"/>
12	BJK	200 - 537 Leon Avenue Kelowna BC V1Y 2A9	Other	Landlord		695,495.27	0.00	0.00	0.00	695,495.27			0.00	<input type="checkbox"/>
13	Blue Sky Hemp Ventures Ltd.	219 Apex Street Saskatoon SK S7R 1C3	Other	Vendor		141,008.18	0.00	0.00	0.00	141,008.18			0.00	<input type="checkbox"/>
14	Bollore Logistics	90 Admiral Blvd Mississauga ON L5T 2W1	Other	Vendor		3,932.25	0.00	0.00	0.00	3,932.25			0.00	<input type="checkbox"/>
15	Bollore Logistics	2100 - 5200 Miller Road Richmond BC V7B 1L1	Other	Vendor		3,874.41	0.00	0.00	0.00	3,874.41			0.00	<input type="checkbox"/>
16	Bollore Logistics	2100 - 5200 Miller Road Richmond BC V7B 1L1	Other	Vendor		1,151.44	0.00	0.00	0.00	1,151.44			0.00	<input type="checkbox"/>
17	Brafasco	100 Galcat Drive Vaughan ON L4L 0B9	Other	White Cap Supply Canada		943.93	0.00	0.00	0.00	943.93			0.00	<input type="checkbox"/>
18	BRNT Ltd.	12151 67 Street NW Edmonton AB T5B 1M6	Other	Vendor		1,102.62	0.00	0.00	0.00	1,102.62			0.00	<input type="checkbox"/>




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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	Business Wire	18 King Street East Toronto ON M5C 1C4	Other	Vendor		3,722.40	0.00	0.00	0.00	3,722.40			0.00	<input type="checkbox"/>
20	Camfil Canada	2700 STEELES AVE. W. Concord ON L4K 3C8	Other	Vendor		1,422.97	0.00	0.00	0.00	1,422.97			0.00	<input type="checkbox"/>
21	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	RT Account 2020 and 2018		6,372.97	0.00	0.00	0.00	6,372.97			0.00	<input type="checkbox"/>
22	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	2021 Corporate Taxes		50.15	0.00	0.00	0.00	50.15			0.00	<input type="checkbox"/>
23	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	Excise Taxes		6,368,707.96	0.00	0.00	0.00	6,368,707.96			0.00	<input type="checkbox"/>
24	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	GST Payable		1,573,649.16	0.00	0.00	0.00	1,573,649.16			0.00	<input type="checkbox"/>



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
25	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	Excise Taxes		7,611,372.46	0.00	0.00	0.00	7,611,372.46			0.00	<input type="checkbox"/>
26	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	GST Payable		221,357.10	0.00	0.00	0.00	221,357.10			0.00	<input type="checkbox"/>
27	Canada Revenue Agency	Insolvency Intake Centre - 4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Corporate taxes	Payroll Account payable		8,282.76	0.00	0.00	0.00	8,282.76			0.00	<input type="checkbox"/>
28	Canadian Securities Exchange	7210 - 100 King Street West Toronto ON M5X 1W1	Other	Vendor		28.25	0.00	0.00	0.00	28.25			0.00	<input type="checkbox"/>
29	Canadian Tire	240 Garrison Rd Fort Erie ON L2A 1M7	Other	Vendor		379.48	0.00	0.00	0.00	379.48			0.00	<input type="checkbox"/>
30	CannaWorks Inc	15735 Sawmill Rd Lake Country BC V4T 2B6	Other	Vendor		1,256.01	0.00	0.00	0.00	1,256.01			0.00	<input type="checkbox"/>
31	CBSA (Cole International GST)	Canada Border Services Agency Ottawa ON K1A 0L8	Corporate taxes	Import Sales Taxes		728.40	0.00	0.00	0.00	728.40			0.00	<input type="checkbox"/>



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
32	CBSA (International GST)	Canada Border Services Agency Ottawa ON K1A 0L8	Corporate taxes	Import Sales Taxes		11,032.52	0.00	0.00	0.00	11,032.52			0.00	<input type="checkbox"/>
33	CBSA (International GST)	Canada Border Services Agency Ottawa ON K1A 0L8	Corporate taxes	Import Sales Taxes		1,666.03	0.00	0.00	0.00	1,666.03			0.00	<input type="checkbox"/>
34	Cedar Organics	2550 Quennell Road Nanaimo BC V9X 1K4	Other	Vendor		2,645.50	0.00	0.00	0.00	2,645.50			0.00	<input type="checkbox"/>
35	Cintas - PNC Canada	1366 Dalhousie Drive Kamloops BC V2C 5P7	Other	Vendor		2,448.49	0.00	0.00	0.00	2,448.49			0.00	<input type="checkbox"/>
36	Cintas - PNC Canada	DEPT 400004 PO BOX 4372 STN A Toronto ON M5W 0J2	Other	Vendor		6,657.20	0.00	0.00	0.00	6,657.20			0.00	<input type="checkbox"/>
37	Cole International	1111 - 49 Avenue NE Calgary AB T2E 8V2	Other	Vendor		2,498.04	0.00	0.00	0.00	2,498.04			0.00	<input type="checkbox"/>
38	Computershare	100 University Ave. 8th Floor Toronto ON M5J 2Y1	Other	Vendor		4,424.04	0.00	0.00	0.00	4,424.04			0.00	<input type="checkbox"/>
39	Corbett Office Plus	3306 - 30th Ave Vernon BC V1T 2C8	Other	Vendor		286.70	0.00	0.00	0.00	286.70			0.00	<input type="checkbox"/>
40	Culligan Water	6304 50th Street NW Edmonton AB T6B 2N7	Other	Vendor		105.78	0.00	0.00	0.00	105.78			0.00	<input type="checkbox"/>
41	Dell Technologies	501 - 155 Gordon Baker Rd North York ON M2H 3N5	Other	Vendor		3,076.40	0.00	0.00	0.00	3,076.40			0.00	<input type="checkbox"/>




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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
42	Dentons	400 - 77 King Street West Toronto ON M5K0A1	Other	Vendor		174.59	0.00	0.00	0.00	174.59			0.00	<input type="checkbox"/>
43	Dentons	3900 - 1 Place Ville Marie Montreal QC H3B 4M7	Other	Vendor		174.59	0.00	0.00	0.00	174.59			0.00	<input type="checkbox"/>
44	Ducts Plus Inc	2 - 7772 Stanley Avenue Niagara Falls ON L2G 4L1	Other	Vendor		276.80	0.00	0.00	0.00	276.80			0.00	<input type="checkbox"/>
45	Elephant Premium Bins	1 - 6136 Okanagan Ave Vernon BC V1H 1M1	Other	Vendor		1,247.00	0.00	0.00	0.00	1,247.00			0.00	<input type="checkbox"/>
46	Emterra Environmental	100 - 567 Michigan Dr Oakville ON L6L 0G4	Other	Vendor		16.49	0.00	0.00	0.00	16.49			0.00	<input type="checkbox"/>
47	EPCOR	PO Box 500 Edmonton AB T5J 3Y3	Other	Vendor		685.31	0.00	0.00	0.00	685.31			0.00	<input type="checkbox"/>
48	FedEx	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	Other	Vendor		1,525.73	0.00	0.00	0.00	1,525.73			0.00	<input type="checkbox"/>
49	Fort Erie Paints	401-B Garrison Road Fort Erie ON L2A 1N1	Other	Vendor		506.19	0.00	0.00	0.00	506.19			0.00	<input type="checkbox"/>
50	Fortis BC	PO Box 6666, Station Terminal Vancouver BC V6B 6M9	Other	Vendor		1,159.93	0.00	0.00	0.00	1,159.93			0.00	<input type="checkbox"/>



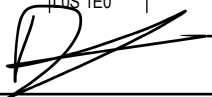
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
51	Fortis BC - Electricity	PO Box 8970 Station Main Vancouver BC V6B 4E2	Other	Vendor		1,031.89	0.00	0.00	0.00	1,031.89			0.00	<input type="checkbox"/>
52	GD Auctions & Appraisals	14510 124 Ave NW Edmonton AB T5L 3B3	Other	Vendor		2,632.35	0.00	0.00	0.00	2,632.35			0.00	<input type="checkbox"/>
53	Graybar Canada	PO Box 1000 Kitchener ON N2G 4E8	Other	Vendor		12,044.26	0.00	0.00	0.00	12,044.26			0.00	<input type="checkbox"/>
54	Great North Distributors	901 - 3250 Bloor Street West, East Tower Toronto ON M8X 2X9	Other	Vendor		199,797.27	0.00	0.00	0.00	199,797.27			0.00	<input type="checkbox"/>
55	Growhaus Supply	4 - 3100 Harvester Road Burlington ON L7N 3W8	Other	Vendor		400.68	0.00	0.00	0.00	400.68			0.00	<input type="checkbox"/>
56	Heartland Centre II Ltd. Tag Developments	2400 - 10104 103 Avenue Edmonton AB T5J 0H8	Other	Landlord		10,505.37	0.00	0.00	0.00	10,505.37			0.00	<input type="checkbox"/>
57	High Tide Inc	11127-15th Street NE, #112 Calgary AB T3K 2M4	Other	Vendor		1,044.91	0.00	0.00	0.00	1,044.91			0.00	<input type="checkbox"/>
58	Industrial Plastics & Paints	776 CLOVERD ALE AVENUE Victoria BC V8X 2S7	Other	Vendor		228.80	0.00	0.00	0.00	228.80			0.00	<input type="checkbox"/>
59	Innovation Diagnostics	229 Rue Robinson Saint-Eustache QC J7R 5V7	Other	Vendor		518.93	0.00	0.00	0.00	518.93			0.00	<input type="checkbox"/>
60	IROOMS	P.O.Box 551 Fonthill ON L0S 1E0	Other	Vendor		95,972.03	0.00	0.00	0.00	95,972.03			0.00	<input type="checkbox"/>



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
61	Kamloops Office Systems	1406 Lorne Street Kamloops BC V2C1X4	Other	Vendor		850.03	0.00	0.00	0.00	850.03			0.00	<input type="checkbox"/>
62	KMS Tools	110 Woolridge Street Coquitlam BC V3K 5V4	Other	Vendor		85.02	0.00	0.00	0.00	85.02			0.00	<input type="checkbox"/>
63	Lakeside Fasteners Ltd	1121 Gordon Drive Kelowna BC V1Y 3E3	Other	Vendor		172.30	0.00	0.00	0.00	172.30			0.00	<input type="checkbox"/>
64	Lift Line Machinery	495 Prince Charles Drive South Welland ON L3B 5X1	Other	Vendor		237.30	0.00	0.00	0.00	237.30			0.00	<input type="checkbox"/>
65	Livox Organics	2141 Hwy 3 E Lowbanks ON N0A 1K0	Other	Vendor		221,964.06	0.00	0.00	0.00	221,964.06			0.00	<input type="checkbox"/>
66	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		3,022.75	0.00	0.00	0.00	3,022.75			0.00	<input type="checkbox"/>
67	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		3,022.75	0.00	0.00	0.00	3,022.75			0.00	<input type="checkbox"/>
68	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		2,247.00	0.00	0.00	0.00	2,247.00			0.00	<input type="checkbox"/>
69	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		2,247.00	0.00	0.00	0.00	2,247.00			0.00	<input type="checkbox"/>



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70	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		2,808.75	0.00	0.00	0.00	2,808.75			0.00	<input type="checkbox"/>
71	McGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		3,022.75	0.00	0.00	0.00	3,022.75			0.00	<input type="checkbox"/>
72	McGovern Hurley (Accounting)	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Vendor		39,769.76	0.00	0.00	0.00	39,769.76			0.00	<input type="checkbox"/>
73	MediPharm Labs Inc	151 John St Barrie ON L4N 2L1	Other	Vendor		1,098.65	0.00	0.00	0.00	1,098.65			0.00	<input type="checkbox"/>
74	Merida Capital Partners III LP. And Merida Capital Partners IV LP	670 Milton Road Rye NY 10580 USA	Finance Company Loans	Investor		2,814,428.77	0.00	0.00	0.00	2,814,428.77			0.00	<input type="checkbox"/>
75	Ministry of Finance (BC)	PO Box 9629, Stn Prov Govt Victoria BC V8W 9N3	Corporate taxes	2023 Employer Health Tax		23,585.53	0.00	0.00	0.00	23,585.53			0.00	<input type="checkbox"/>
76	Ministry of Labour, Immigration, Training and Skills Development nt re Umar Syed	70 Foster Drive, Suite 410 Sault Ste. Marie ON P6A 6V4	Other	Employee		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
77	Modern Corporation	2025 Fruitbelt Parkway Niagara Falls ON L2J 0A5	Other	Vendor		1,320.76	0.00	0.00	0.00	1,320.76			0.00	<input type="checkbox"/>
78	Morgan Services Inc.	109 John Street Meaford ON N4L 1W7	Other	Vendor		2,480.71	0.00	0.00	0.00	2,480.71			0.00	<input type="checkbox"/>



 David Schwede

01-Apr-2025

 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
79	Neumann Marking Solutions	7251-67 St., #18 Edmonton AB T6B 3N3	Other	Vendor		965.57	0.00	0.00	0.00	965.57			0.00	<input type="checkbox"/>
80	New Line Hose & Fitting	9415 - 189th St. Surrey BC V4N 5L8	Other	Vendor		32.37	0.00	0.00	0.00	32.37			0.00	<input type="checkbox"/>
81	Niagara Custom Powder Coating Inc.	PO Box 151, 1910 Allanport Road Port Robinson ON L0S 1K0	Other	Vendor		603.82	0.00	0.00	0.00	603.82			0.00	<input type="checkbox"/>
82	Obsidian Global Partners	150 Greenwich Street, Floor 29 New York NY 10007 USA	Finance Company Loans	Investor		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
83	Okanagan Precision Machine Ltd	8775 Jim Bailey Crescent, B1 Kelowna BC V4V2L7	Other	Vendor		385.35	0.00	0.00	0.00	385.35			0.00	<input type="checkbox"/>
84	Ontario Employer Health Tax	33 King St W, Unit 405 Oshawa ON L1H 1A1	Corporate taxes	Employer Health Tax for 2019-2023		30,027.82	0.00	0.00	0.00	30,027.82			0.00	<input type="checkbox"/>
85	Orkin Canada	200 - 6205A Airport Rd Mississauga ON L4V 1E1	Other	Vendor		896.54	0.00	0.00	0.00	896.54			0.00	<input type="checkbox"/>
86	Orkin Canada	200 - 6205A Airport Rd Mississauga ON L4V 1E1	Other	Vendor		1,561.20	0.00	0.00	0.00	1,561.20			0.00	<input type="checkbox"/>
87	Paladin Technologies	1350 - 355 Burrard Street Vancouver BC V6C 2G8	Other	Vendor		135.45	0.00	0.00	0.00	135.45			0.00	<input type="checkbox"/>



 David Schwede

01-Apr-2025

 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
88	Peninsula Drywall & Acoustic Supply	176 Bunting Rd St. Catherines ON L2M 3Y1	Other	Vendor		1,069.13	0.00	0.00	0.00	1,069.13			0.00	<input type="checkbox"/>
89	Platform Group Limited (O/A Irwin)	325 Front St W, 4th floor Toronto ON M5V 2Y1	Other	Vendor		5,052.52	0.00	0.00	0.00	5,052.52			0.00	<input type="checkbox"/>
90	Province Electric Supply	425 Superior Blvd, #6 Mississauga ON L5T 2W5	Other	Vendor		214.18	0.00	0.00	0.00	214.18			0.00	<input type="checkbox"/>
91	Purolator	5450 Hwy 97 Falkland BC V0E 1W0	Other	Vendor		138.99	0.00	0.00	0.00	138.99			0.00	<input type="checkbox"/>
92	Pushor Mitchell	301 - 1665 Ellis Street Kelowna BC V1Y 2B3	Other	Vendor		510.28	0.00	0.00	0.00	510.28			0.00	<input type="checkbox"/>
93	Ricoh Canada Inc.	c/o T46053, PO Box 46053, STN A Toronto ON M5W 4K9	Other	Vendor		439.04	0.00	0.00	0.00	439.04			0.00	<input type="checkbox"/>
94	SCV Waste Solutions	869 Otter Lake Cross Road Armstrong BC V0E1B6	Other	Vendor		312.57	0.00	0.00	0.00	312.57			0.00	<input type="checkbox"/>
95	Simon Associates, Inc.	210 Park Avenue Columbia MO 65203 USA	Other	Vendor		6,612.44	0.00	0.00	0.00	6,612.44			0.00	<input type="checkbox"/>
96	SolutionsIT	278 1st Street Winkler MB R6W 3N2	Other	Vendor		522.55	0.00	0.00	0.00	522.55			0.00	<input type="checkbox"/>
97	St. Paul Street Holdings Ltd.	1800-1631 Dickson Avenue Kelowna BC V1Y 0B5	Other	Landlord		128,210.10	0.00	0.00	0.00	128,210.10			0.00	<input type="checkbox"/>



 David Schwede

01-Apr-2025

 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
98	Stephane Dupervil	c/o Metcalfe, Blainey & Burns LLP, 18 Crown Steel Dr #202 Markham ON L3R 9X8	Other	Employee		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
99	Stericycle ULC	2355 Waukegan Rd Bannockburn IL 60015 USA	Other	Vendor		324.42	0.00	0.00	0.00	324.42			0.00	<input type="checkbox"/>
100	Sterling Talent Solutions	P.O. Box 12051, Station A Toronto ON M5W 0K5	Other	Vendor		416.74	0.00	0.00	0.00	416.74			0.00	<input type="checkbox"/>
101	Super Save Disposal	19395 Langley Bypass Surrey BC V3S 6K1	Other	Vendor		970.76	0.00	0.00	0.00	970.76			0.00	<input type="checkbox"/>
102	Tag Developments	800 - 251 Consumers Rd Toronto ON M2J 4R3	Real property or immovable mortgage or hypothec	Property Lease at 11602 88 Ave Fort Saskatchewan, AB		451,323.76	0.00	0.00	0.00	451,323.76			0.00	<input type="checkbox"/>
103	Telus (Kelowna Alarm)	PO Box 7575 Vancouver BC V6B 8N9	Other	Vendor		23.24	0.00	0.00	0.00	23.24			0.00	<input type="checkbox"/>
104	Telus (Kelowna Office)	PO Box 7575 Vancouver BC V6B 8N9	Other	Vendor		125.44	0.00	0.00	0.00	125.44			0.00	<input type="checkbox"/>
105	TForce Worldwide	PO Box 7410328 Chicago IL 60674-0328 USA	Other	Vendor		767.28	0.00	0.00	0.00	767.28			0.00	<input type="checkbox"/>
106	ULINE CANADA CORPORATION	3333 James Snow Parkway North Milton ON L9T 8L1	Other	Vendor		3,931.73	0.00	0.00	0.00	3,931.73			0.00	<input type="checkbox"/>



 David Schwede

01-Apr-2025


 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
107	ULINE CANADA CORPORATION	3333 James Snow Parkway North Milton ON L9T 8L1	Other	Vendor		17,262.57	0.00	0.00	0.00	17,262.57			0.00	<input type="checkbox"/>
108	UPS (724)	PO Box 4900, Station A Toronto ON M5W 0A7	Other	Vendor		716.40	0.00	0.00	0.00	716.40			0.00	<input type="checkbox"/>
109	UPS Freight	PO Box 4900, Station A Toronto ON M5W 0A7	Other	Shipping		243.66	0.00	0.00	0.00	243.66			0.00	<input type="checkbox"/>
110	Vena Solutions Inc.	200 - 2 Fraser Avenue Toronto ON M6K 1Y6	Other	Vendor		11,452.91	0.00	0.00	0.00	11,452.91			0.00	<input type="checkbox"/>
111	Verte West Industries Ltd	1632 Keating Cross Rd Saanichton BC V8M 1W9	Other	Vendor		18,267.64	0.00	0.00	0.00	18,267.64			0.00	<input type="checkbox"/>
112	Vitalis Extraction Technology	3446 Spectrum Ave Kelowna BC V1V 2Z6	Other	Vendor		2,014.36	0.00	0.00	0.00	2,014.36			0.00	<input type="checkbox"/>
113	VWR Part of Avantor	2360 Argentia Road Mississauga ON L5N 5Z7	Other	Vendor		345.77	0.00	0.00	0.00	345.77			0.00	<input type="checkbox"/>
114	Wallace & Carey Inc.	5445 8th Street Calgary AB T2K 5R9	Other	Vendor		300.00	0.00	0.00	0.00	300.00			0.00	<input type="checkbox"/>
Total						21,387,105.64	0.00	0.00	0.00	21,387,105.64				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.



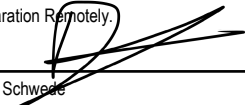
 David Schwede

01-Apr-2025

 Date

I, David Schwede, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by David Schwede stated as being located in the City of Kelowna in the Province of British Columbia before me at the City of Toronto in the Province of Ontario, on this 1st day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



David Schwede

Angelina Hung

Angelina Hung, Commissioner of Oaths
For the Province of Ontario
Expires January 4, 2026

Angelina Hung,
a Commissioner, etc.,
Province of Ontario, for KPMG Inc.
Expires January 4, 2026

Court No.

File No.

In the Matter of the Bankruptcy of
1000921087 Ontario Inc.
of the City of Toronto, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364

District of: -
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Heritage Cannabis Exchange Corp.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|--|---|--|---|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input checked="" type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input checked="" type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input checked="" type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS	LIABILITIES
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)
1. Cash on hand _____ 1.00	1. Secured creditors _____ 0.00
2. Deposits in financial institutions _____ 0.00	2. Preferred creditors, securities, and priorities _____ 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors _____ 200,000.00
Total amount _____ 0.00	4. Contingent, trust claims or other liabilities estimated to
Estimated realizable value _____ 0.00	be provable for _____ 0.00
4. Inventory _____ 0.00	Total liabilities _____ 200,000.00
5. Trade fixtures, etc. _____ 0.00	Surplus _____ 199,999.00
6. Livestock _____ 0.00	
7. Machinery and equipment _____ 0.00	
8. Real property or immovables _____ 0.00	
9. Furniture _____ 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) _____ 0.00	
11. Vehicles _____ 0.00	
12. Securities (shares, bonds, debentures, etc.) _____ 0.00	
13. Other property _____ 0.00	
Total of lines 1 to 13 _____ 1.00	
If bankrupt is a corporation, add:	
Amount of subscribed capital _____ 0.00	
Amount paid on capital _____ 0.00	
Balance subscribed and unpaid _____ 0.00	
Estimated to produce _____ 0.00	
Total assets _____ 1.00	
Deficiency _____ -199,999.00	
Total value of assets located outside	
Canada included in lines 1 to 13 _____ 0.00	

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash on hand	100.00	1.00	1.00	1.00	<input type="checkbox"/>
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Heritage Cannabis Holdings Corp	205-1632 Dickson Ave Kelowna BC V1Y 7T2	Other	Note Payable		200,000.00	0.00	0.00	0.00	200,000.00			0.00	<input type="checkbox"/>
Total						200,000.00	0.00	0.00	0.00	200,000.00				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, David Schwede, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by David Schwede stated as being located in the City of Kelowna in the Province of British Columbia before me at the City of Toronto in the Province of Ontario, on this 1st day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

David Schwede

Angelina Hung

Angelina Hung, Commissioner of Oaths
For the Province of Ontario
Expires January 4, 2026

Angelina Hung,
a Commissioner, etc.,
Province of Ontario, for KPMG Inc.
Expires January 4, 2026

Court No.

File No.

In the Matter of the Bankruptcy of
Heritage Cannabis Exchange Corp.
of the City of Toronto, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364

District of: -
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 1005477 B.C. Ltd.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|--|---|--|---|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input checked="" type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input checked="" type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input checked="" type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS <small>(totals from the list of assets as stated and estimated by bankrupt/debtor)</small>	LIABILITIES <small>(totals from the list of liabilities as stated and estimated by bankrupt/debtor)</small>
1. Cash on hand 0.00	1. Secured creditors 0.00
2. Deposits in financial institutions 0.00	2. Preferred creditors, securities, and priorities 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors 1,016.99
Total amount 0.00	4. Contingent, trust claims or other liabilities estimated to be provable for 0.00
Estimated realizable value 0.00	<hr/> <hr/> Total liabilities 1,016.99
4. Inventory 0.00	<hr/> <hr/> Surplus 1,015.99
5. Trade fixtures, etc. 0.00	
6. Livestock 0.00	
7. Machinery and equipment 0.00	
8. Real property or immovables 0.00	
9. Furniture 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) 0.00	
11. Vehicles 0.00	
12. Securities (shares, bonds, debentures, etc.) 1.00	
13. Other property 0.00	
<hr/> Total of lines 1 to 13 1.00	
If bankrupt is a corporation, add:	
Amount of subscribed capital 0.00	
Amount paid on capital 0.00	
Balance subscribed and unpaid 0.00	
Estimated to produce 0.00	
<hr/> Total assets 1.00	
<hr/> <hr/> Deficiency -1,015.99	
<hr/> Total value of assets located outside Canada included in lines 1 to 13 0.00	

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
601	Securities	n/a	<input type="checkbox"/>	Securities - Shares	100.00	1.00	1.00	1.00	<input type="checkbox"/>
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

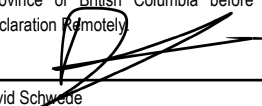
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Heritage Cannabis West Corporation	301-1665 Ellis Street Kelowna BC V1Y 2B3	Other	Note Payable		100.00	0.00	0.00	0.00	100.00			0.00	<input type="checkbox"/>
2	MCGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Accounting		915.99	0.00	0.00	0.00	915.99			0.00	<input type="checkbox"/>
3	Pushor Mitchell	301-1665 Ellis Street Kelowna BC V1Y 2B3	Other	Lawyer		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
Total						1,016.99	0.00	0.00	0.00	1,016.99				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, David Schwede, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by David Schwede stated as being located in the City of Kelowna in the Province of British Columbia before me at the City of Toronto in the Province of Ontario, on this 1st day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



 David Schwede



 Angelina Hung, Commissioner of Oaths
 For the Province of Ontario
 Expires January 4, 2026

Angelina Hung,
 a Commissioner, etc.,
 Province of Ontario, for KPMG Inc.
 Expires January 4, 2026

Court No.

File No.

In the Matter of the Bankruptcy of
1005477 B.C. Ltd.
of the City of Toronto, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364

District of: -
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Mainstrain Market Ltd.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|--|---|---|--|--|
| <input checked="" type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input checked="" type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS	LIABILITIES
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)
1. Cash on hand 0.00	1. Secured creditors 0.00
2. Deposits in financial institutions 0.00	2. Preferred creditors, securities, and priorities 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors 2,308.62
Total amount 0.00	4. Contingent, trust claims or other liabilities estimated to be provable for 0.00
Estimated realizable value 0.00	<hr style="border-top: 1px solid black;"/>
4. Inventory 0.00	Total liabilities 2,308.62
5. Trade fixtures, etc. 0.00	<hr style="border-top: 1px solid black;"/>
6. Livestock 0.00	Surplus 2,307.62
7. Machinery and equipment 0.00	<hr style="border-top: 1px solid black;"/>
8. Real property or immovables 0.00	
9. Furniture 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) 0.00	
11. Vehicles 0.00	
12. Securities (shares, bonds, debentures, etc.) 1.00	
13. Other property 0.00	
<hr style="border-top: 1px solid black;"/>	
Total of lines 1 to 13 1.00	
If bankrupt is a corporation, add:	
Amount of subscribed capital 0.00	
Amount paid on capital 0.00	
<hr style="border-top: 1px solid black;"/>	
Balance subscribed and unpaid 0.00	
Estimated to produce 0.00	
<hr style="border-top: 1px solid black;"/>	
Total assets 1.00	
<hr style="border-top: 1px solid black;"/>	
Deficiency -2,307.62	
<hr style="border-top: 1px solid black;"/>	
Total value of assets located outside Canada included in lines 1 to 13 0.00	

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
601	Securities	n/a	<input type="checkbox"/>	Securities - Shares	100.00	1.00	1.00	1.00	<input type="checkbox"/>
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

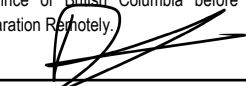
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Heritage Cannabis West Corporation	301 - 1665 Ellis Street Kelowna BC V1Y 2B3	Other	Related Party		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
2	MCGovern Hurley	800 - 251 Consumers Rd Toronto ON M2J 4R3	Other	Accountant		1,797.60	0.00	0.00	0.00	1,797.60			0.00	<input type="checkbox"/>
3	Pushor Mitchell	301 - 1665 Ellis Street Kelowna BC V1Y 2B3	Other	Lawyer		510.02	0.00	0.00	0.00	510.02			0.00	<input type="checkbox"/>
Total						2,308.62	0.00	0.00	0.00	2,308.62				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, David Schwede, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by David Schwede stated as being located in the City of Kelowna in the Province of British Columbia before me at the City of Toronto in the Province of Ontario, on this 1st day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



 David Schwede

Angelina Hung

Angelina Hung, Commissioner of Oaths
 For the Province of Ontario
 Expires January 4, 2026

Angelina Hung,
 a Commissioner, etc.,
 Province of Ontario, for KPMG Inc.
 Expires January 4, 2026

Court No.

File No.

In the Matter of the Bankruptcy of
Mainstrain Market Ltd.
of the City of Toronto, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364



GUIDE TO COMPLETING THE PROOF OF CLAIM FORM AND PROXY FORM

- The proof of claim must be signed by the individual completing the form.
- A complete address must be provided including the postal code where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- The creditor must state the full and complete legal name of the Company or the claimant.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must include the date, the invoice number and the dollar amount of all invoices or charges, together with the dates, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and e-mail address.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- Provide the date when payment was owed and the date of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgement of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- A. An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- B. A claim of landlord (subparagraph (B)) for disclaimer of lease must be completed with full particulars and calculations.
- C. A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- D. A farmer, fisherman or aquaculturist must complete subparagraph (D).
- E. A wage earner must complete subparagraph (E), if applicable.
- F. Must be completed with regards to a pension plan.
- G. A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- H. A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 7 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 8 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the initial bankruptcy event, in the case where the claimant and the debtor are not related;
 - b) within the twelve months preceding the initial bankruptcy event, in the case where the claimant and the debtor are related.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3206655, 31-3206654, 31-3206652, 31-3206653
Estate No. 31-3206655, 31-3206654, 31-3206652, 31-3206653

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcies of
1000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd. (collectively, the "Debtors")
of the City of Toronto, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcies of the Debtors, of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of _____ (name the specific Debtor(s), (and that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 2nd day of April 2025, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.

District of Ontario
Division No. 09 - Toronto
Court No. 31-3206655, 31-3206654, 31-3206652, 31-3206653
Estate No. 31-3206655, 31-3206654, 31-3206652, 31-3206653

FORM 31 --- Continued

In the Matter of the Bankruptcies of
1000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd. (collectively, the "Debtors")
of the City of Toronto, in the Province of Ontario

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3206655, 31-3206654, 31-3206652, 31-3206653
Estate No. 31-3206655, 31-3206654, 31-3206652, 31-3206653

FORM 31 --- Concluded

In the Matter of the Bankruptcies of
11000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd. (collectively, the "Debtors")
of the City of Toronto, in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3206655, 31-3206654, 31-3206652, 31-3206653
Estate No. 31-3206655, 31-3206654, 31-3206652, 31-3206653

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcies of
1000921087 Ontario Inc., Heritage Cannabis Exchange Corp.,
1005477 B.C. Ltd., and Mainstrain Market Ltd. (collectively, the "Debtors")
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 468-6725
Email: heritage@kpmg.ca