

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.)	MONDAY, THE 26 TH
)	
JUSTICE CAVANAGH)	DAY OF AUGUST, 2024

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF HERITAGE CANNABIS HOLDINGS
CORP., 1005477 B.C. LTD., HERITAGE CANNABIS WEST
CORPORATION, MAINSTRAIN MARKET LTD.,
HERITAGE CANNABIS EAST CORPORATION,
PUREFARMA SOLUTIONS INC., 333 JARVIS REALTY
INC., 5450 REALTY INC., HERITAGE CANNABIS
EXCHANGE CORP. and PREMIUM 5 LTD.**

(collectively, the “Applicants”)

**ORDER
(Re: Extension of the Stay Period)**

THIS MOTION, made by the Applicants, pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an order, among other things, extending the Stay of Proceedings (as defined in the Amended and Restated Initial Order made in these CCAA proceedings dated April 11, 2024 (the “**ARIO**”)) to and including September 27, 2024, was heard this day via Zoom videoconference.

ON READING the Notice of Motion of the Applicants, the Affidavit of David Schwede sworn August 21, 2024 and the exhibits thereto (the “**Fourth Schwede Affidavit**”), the Third Report of the Monitor dated August 22, 2024 (the “**Third Report**”), and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, and such other parties listed

on the Participant Information Form, no one appearing for any other party although duly served as appears from the Affidavit of Service of Lynda Christodoulou, as filed,

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the ARIO or the Approval and Reverse Vesting Order dated June 26, 2024 (the “**ARVO**”) made in these CCAA proceedings.
3. **THIS COURT ORDERS** that all references to Applicants herein shall be deemed to include reference to 1000921087 Ontario Inc. (“**Residual Co.**”) for the period from and after the Closing Time (as such term is defined in the ARVO).

EXTENSION OF THE STAY PERIOD

4. **THIS COURT ORDERS** that the Stay Period be and is hereby extended from August 30, 2024 to and including September 27, 2024.

GENERAL

5. **THIS COURT ORDERS** that each of the Applicants or the Monitor may, from time to time, apply to this Court to amend, vary, or supplement this Order or for advice and directions in the discharge of their respective powers and duties under this Order or in the interpretation of this Order.
6. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.
7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying

out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that each of the Applicants and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

9. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Toronto Time) on the date of this Order without the need for entry or filing.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV-24-00717664-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF HERITAGE CANNABIS HOLDINGS CORP., 1005477 B.C. LTD., HERITAGE CANNABIS WEST CORPORATION, MAINSTRAIN MARKET LTD., HERITAGE CANNABIS EAST CORPORATION, PUREFARMA SOLUTIONS INC., 333 JARVIS REALTY INC., 5450 REALTY INC., HERITAGE CANNABIS EXCHANGE CORP., and PREMIUM 5 LTD.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER
(Extension of the Stay Period)

CHAITONS LLP

5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton (LSO#: 21592F)

Tel: (416) 218-1129

Email: harvey@chaitons.com

George Benchetrit (LSO#: 34163H)

Tel: (416) 218-1141

Email: george@chaitons.com

Danish Afroz (LSO#: 65786B)

Tel: (416) 218-1137

E-mail: dafroz@chaitons.com

Lawyers for the Applicants