KPMG Inc.
777 Dunsmuir Street
11th Floor
Vancouver, BC V7Y 1K3
Tel (604)-691-3000
Fax (604)-691-3031
www.kpmg.ca

January 3, 2025

**TO THE CREDITORS OF MICROB RESOURCES INC.:**

Please be advised that on January 2, 2025, Microb Resources Inc., (the "**Company**") filed a Notice of Intention to Make a Proposal (the "**NOI**"), pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**"), and KPMG Inc. was appointed as Proposal Trustee of the Company (the "**Proposal Trustee**").

Enclosed with this letter are the following documents for your records:

a) Copy of the NOI;
b) A List of creditors with claims over $250 per the Company records;
c) Certificate of filing of the NOI issued by the Official Receiver; and
d) The consent of the Proposal Trustee

The Company is not bankrupt but, have availed themselves of a procedure whereby an insolvent person, with creditor and Court approval, may restructure its financial affairs. The role of KPMG Inc. as Proposal Trustee in this matter is to monitor the cash flows of the Company during the restructuring process, to assist with the development of the Proposal (the "**Proposal**"), to liaise with creditors to explain the Proposal and to aid in any decision that creditors may make regarding a Proposal.

Pursuant to section 69(1) of the BIA, upon the filing of the NOI, that being January 2, 2025, **no creditor shall have any remedy against the Company or their property or shall commence or continue any action, execution, or other proceedings for the recovery of a claim provable in bankruptcy** until the filing of a Proposal under section 62(1) or the bankruptcy of the Company. You should consult with your legal counsel if you require further explanation as to the provisions of section 69(1) of the BIA and the operation of the same.

Subject to seeking an extension from the Court, the Company is required to file a Proposal within thirty (30) days from the date of filing of the NOI. The amounts showing on the attached list of creditors was estimated by the Company as at the date of filing the NOI, and, as such, may not be the correct amount of your claim. However, you do need to notify the Proposal Trustee of any discrepancies in the claim amount at this time; you will be provided with an opportunity to prove the full amount of your claim when a Proof of Claim form and related documentation is sent to you are a later date.

Should you require any further information with respect to this matter, contact details are provided below:

KPMG Inc. is a subsidiary of KPMG LLP, an Ontario limited liability partnership and member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee.

Tel: (778)-370-3145
Email: microbresourcesinc@kpmg.ca
Website: https://kpmg.com/ca/en/home/services/advisory/deal-advisory/creditorlinks/microb-resources-inc.html

Sincerely,

**KPMG INC.** In its capacity as Proposal Trustee under the Notice of intention to make a Proposal of Microb Resources Inc., and not in its personal or corporate capacity.

Per: Jacqueline Shellon
*Vice President*

KPMG Inc. is a subsidiary of KPMG LLP, an Ontario limited liability partnership and member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee.

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District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Microb Resources Inc.
of the City of Richmond, in the Province of British Columbia

Take notice that:

1. I, Microb Resources Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.

2. KPMG Inc. of 777 Dunsmuir St., Vancouver, BC, V7Y 1K3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.

3. A list of the names of the known creditors with claims of $250 or more and the amounts of their claims is also attached.

4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 2nd day of January 2025.

Norman Mcleod

Microb Resources Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

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Microb Resources Inc.
of the City of Richmond, in the Province of British Columbia

**List of Creditors with claims of $250 or more.**

| Creditor | Address | Account# | Claim Amount |
|---|---|---|---|
| ACE Courier Service | 122, 3016-10th Ave N.E<br>Calgary AB T2A 6A3 | | 598.74 |
| Allegra Marketing | 2-3511 Viking Way<br>Richmond AB T2A 6A3 | | 280.92 |
| Amazon.com.ca Inc. | c/o TH1120C PO Box 4283 Postal Station A<br>Toronto ON M5W 5W6 | | 775.84 |
| Arcbest | 27450 55TH AVE<br>Langley BC V4W 3Y1 | | 1,823.81 |
| Astro Nova | 3505 rue Isabelle, Suite O<br>Brossard QC J4Y 2R2 | | 2,038.58 |
| Aya Payments Inc. | 199 Bay Street, Suite 4000<br>Toronto ON M5L 1A9 | | 5,691.00 |
| BC Turf Ltd. | 128 West 8th Ave<br>Vancouver BC V5Y 1N2 | | 208,976.83 |
| BDC | 8100 Granville Ave, Suite 730<br>Richmond BC V6Y 3T6 | | 1,072,230.00 |
| BDC | 8100 Granville Ave, Suite 730<br>Richmond BC V6Y 3T6 | | 97,940.00 |
| Bodkin Leasing | 2150 Dunwid Drive Unit 1<br>Mississauga ON L5L 5M8 | | 26,725.09 |
| Bunzl Industrial | 6805 Dennett Place, #100<br>Delta BC V4G 1N4 | | 1,671.68 |
| CCL LABEL (BUFFALO) INC | 685 Howard St<br>Buffalo NY 14206 USA | | 15,158.12 |
| CDS Transportation | 18351 McCartney Way<br>Richmond BC V6W 0A1 | | 13,656.13 |
| CHEP Canada | C/O TH1203 PO Box 4290, STN A<br>Toronto ON M5W 0E1 | | 1,035.42 |
| CINTAS | 5293-272ND STREET<br>Langley BC V4W 1P1 | | 2,976.18 |

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Microb Resources Inc.
of the City of Richmond, in the Province of British Columbia

**List of Creditors with claims of $250 or more.**

| Creditor | Address | Account# | Claim Amount |
|---|---|---|---|
| Colliers Macaulay Nicolls Inc | 1900 – 200 Granville Street (Attn: Conveyancing Department of Colliers International) Vancouver BC V6C 2R6 | | 7,638.75 |
| Concord National LLP | 400 - 1124 Lonsdale Avenue North Vancouver BC V7M 2H1 | | 26,150.02 |
| ECM Espresso Coffee Machines Co. | 3709 1st Avenue Burnaby BC V5C 3V6 | | 2,586.60 |
| Ecocert Canada | 510 St-Onesime Levis QC G6V 5Z4 | | 9,921.74 |
| Fasken Martineau DuMoulin LLP | 550 Burrard Street, Suite 2900 Vancouver BC V6C 0A3 | | 34,669.50 |
| FortisBC - Natural Gas | 16705 Fraser Highway Surrey BC V4N 0E8 | | 32,642.03 |
| Great Little box | 11300 TWIGG PLACE Richmond BC V6V 3C1 | | 89,031.76 |
| GS1 Canada | c/o TH1029 P.O.Box 4283 Postal Station A Toronto ON M5W 5W6 | | 7,660.80 |
| Harlund Industries Ltd. | Unit 100, 17934 - 105 Avenue, NW Edmonton AB T5S 2H5 | | 751.78 |
| Hercules Forwarding Inc | 435 Canfor Avenue N New Westminister BC V3L 5H5 | | 2,046.16 |
| iLevel Brands Inc | 7600 Newhall Ln Austin TX 78746 USA | | 49,484.64 |
| industrial Compressor Services | 8- 1520 Cliveden Avenue Delta BC V3M 6J8 | | 2,119.55 |
| INPROHEAT INDUSTRIES LTD | 1455 Crown St North Vancouver BC V7J 1G4 | | 4,715.24 |
| InterAmerican Coffee | 1205 J Street, Suite F San Diego CA 92101 USA | | 232,846.44 |
| InterContinental | 110 West A Street Suite 110 San Diego CA 92101 USA | | 706,850.19 |

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Microb Resources Inc.
of the City of Richmond, in the Province of British Columbia

**List of Creditors with claims of $250 or more.**

| Creditor | Address | Account# | Claim Amount |
|---|---|---|---|
| Loblaw Inc | 101 Weston Street<br>Winnipeg MB R3E 2T4 | | 14,962.68 |
| Markem-Imaje M9067 | 2233 Argentia Road East Tower, Suite 302<br>Mississauga ON L5N 2X7 | | 11,215.05 |
| Matrix Packaging Machinery, LLC | 2395 Dakota Drive<br>Grafton 53024 USA | | 531.36 |
| Maynbridge Capital Inc. | 1111 West Hastings Street, Suite 388<br>Vancouver BC V6E 2J3 | | 1,675,000.00 |
| MNP LLP | MNP Tower, 1021 West Hastings<br>Vancovuer BC V6E 0C3 | | 21,782.50 |
| MV Packaging Ltd | CGI Credit Guard Inc, Suite 808, 1112 W Pender Street<br>Vancouver BC V6E 2S1 | | 13,809.04 |
| Netsuite (Oracle) | 100 Milverton Drive<br>Mississauga ON L5R 4H1 | | 20,522.65 |
| Newtech Beverage Systems | 205-9485-189th Street<br>Surrey BC V4N5L8 | | 292.06 |
| Nova Express (Novex) | #2040 - 2633 Simpson Road,<br>Richmond BC V6X 0B9 | | 2,648.95 |
| One Cert Inc | 2124 Y St, Suite 208<br>Lincoln NE 68503 USA | | 1,525.87 |
| ORKIN CANADA CORPORATION | Suite 2000 6205A AIRPORT RD<br>Mississauga ON L4V 1E1 | | 1,065.51 |
| Purolator | PO Box 4800 Stn Main<br>Concord ON L4K 0K1 | | 860.93 |
| Recycle BC | 1 St. Clair Ave. West, 7th Floor<br>Toronto ON M4V 1K6 | | 15,805.03 |
| Recycling Alternative | 449 Industrial Ave<br>Vancouver BC V6A 2P8 | | 4,010.43 |
| Renewal Partners | 500-163 West Hastings St.<br>Vancouver BC V6B 1H5 | | 39,262.00 |

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**List of Creditors with claims of $250 or more.**

| Creditor | Address | Account# | Claim Amount |
|---|---|---|---|
| Rolls Right | 2441 United Blvd<br>Coquitlam BC V3K 6A8 | | 1,403.83 |
| Royal Coffee | 3306 Powell Street FLO ID# 1193<br>Emeryville CA 94608 USA | | 37,746.04 |
| Say When Beverages Inc.<br>(formerly Chai Company) | 1-8005 Alexander Road<br>Delta BC V4G 1C6 | | 4,095.00 |
| Seaforth Supply Chain<br>Solutions Inc | 7167 Progress Way<br>Delta BC V4G 1K8 | | 8,320.62 |
| SecurTek Monitoring Solution<br>Inc. | 70 - 1st Avenue N<br>SK S3N 1J6 | | 528.57 |
| Shopify Inc | 151 O'Connor St<br>Ottawa ON K2P 2L8 | | 3,051.08 |
| SPS Commerce, Inc. | C/O T99205U PO Box 99205, STN A<br>Toronto ON M5W 0J6 | | 604.92 |
| Suacfina | 109 North 12th Street, Suite 602<br>Brooklyn NY 11249 USA | | 522,440.12 |
| Sustainable Harvest | 3055 NW Yeon Avenue, #692<br>Portland OR 97210 USA | | 148,269.36 |
| Swiss Water Decaffeinated<br>Coffee Inc. | 7750 Beedle Way<br>Delta BC V4G 0A5 | | 43,017.85 |
| Telus Mobility<br>Bankruptcy Desk | 4th Floor, 4519 Canada Way<br>Burnaby BC V5G 4S4 | | 1,644.22 |
| The Coffee Fix Service Ltd | #6 – 2525 McCullough Rd<br>Nanaimo BC V9S 4M9 | | 466.04 |
| Tricor Braun (was Taipak) | 125 - 23000 Fraserwood Way<br>Richmond BC V6V 3C7 | | 81,091.20 |
| UPS Canada | P.O. BOX 4900, STATION<br>Toronto BC M5W 0A7 | | 1,642.12 |
| Uptime Industrial Inc | Unit A2 - 9305 194th St.<br>Surrey BC V4N 4G1 | | 1,324.74 |

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In the Matter of the Proposal of
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**List of Creditors with claims of $250 or more.**

| Creditor | Address | Account# | Claim Amount |
|---|---|---|---|
| XTL Logistics | 75 Rexdale Blvd<br>Toronto ON M9W 1P1 | | 18,918.72 |
| Zoomer Media | 70 Jefferson Ave<br>Toronto ON M6K 1Y4 | | 6,825.00 |
| **Total** | | | 5,365,377.03 |

Norman McLeod

Microb Resources Inc.
Insolvent Person

Industry Canada | Industrie Canada

Office of the Superintendent of Bankruptcy Canada | Bureau du surintendant des faillites Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-3170658
Estate No. 11-3170658

In the Matter of the Notice of Intention to make a proposal of:

**Microb Resources Inc.**

Insolvent Person

**KPMG INC.**

Licensed Insolvency Trustee

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Date of the Notice of Intention: January 02, 2025

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 02, 2025, 17:09

E-File/Dépôt Electronique

Official Receiver
300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

- Proposal Consent -

In the Matter of the Proposal of
Microb Resources Inc.
of the City of Richmond, in the Province of British Columbia

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Microb Resources Inc..

Dated at the City of Vancouver in the Province of British Columbia, this 2nd day of January 2025.

KPMG Inc. - Licensed Insolvency Trustee

777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 646-6398 Fax: (604) 691-3036