

# We thank all our clients for their trust

## BUCHERER

### Bucherer

#### KPMG Deal Advisory

acted as sole M&A lead advisor and provided sell-side financial, tax, real estate, valuation and pension services to the shareholder of Bucherer on the divestment to Rolex

**Announced**



ACQUISITION COMPANY

### VT 5 Acquisition Company AG

#### KPMG Deal Advisory

provided a De-SPAC fairness opinion to VT 5, the first listed SIX-listed Swiss Special Purpose Acquisition Company ("SPAC"), in connection with the business combination with R&S Group

**November 2023**



### medmix AG

#### KPMG Deal Advisory

provided financial and pensions due diligence support to medmix AG in connection with its acquisition of a minority stake in AARDEX Group SA and its fully owned subsidiary AARDEX Group (Switzerland) SA

**November 2023**



### Zurich Insurance Group

#### KPMG Deal Advisory

provided financial and tax due diligence services to Zurich Insurance Group for its strategic investment in the Belgium based insurtech Qover

**July 2023**



### Visana AG

#### KPMG Deal Advisory

provided financial, tax and commercial due diligence as well as valuation services for Visana on the acquisition of a minority stake in Swiss Medical Network

**July 2023**



### Impact Healthcare SA

#### KPMG Deal Advisory

provided financial, tax, IT, payroll and social security due diligence services to Impact Healthcare SA in connection with their investments in AMAD Homecare Sàrl and PROXYSERVICE SA

**June 2023**



### SoftwareOne

#### KPMG Deal Advisory

provided financial, tax and legal due diligence, as well as SPA and tax and legal structuring advice, to SoftwareOne on their acquisition of Beniva Consulting Group

**May 2023**

**Sauter****KPMG Deal Advisory**

provided financial, tax and commercial due diligence support to Sauter AG on their acquisition of a majority stake in T4 Mechanical and Electrical Ltd., React 4 Group Ltd., and Lidex Control Systems Ltd.

**May 2023****Datacolor AG****KPMG Deal Advisory**

provided financial and tax due diligence support to Datacolor on their acquisition of matchmycolor LLC

**May 2023****Alltech Inc.****KPMG Deal Advisory**

advised Alltech Inc. with financial and tax due diligence services as well as SPA advice in connection with their acquisition of AGOLIN SA and Agolin Ireland Limited

**May 2023****Société des Produits  
Nestlé SA****KPMG Deal Advisory**

provided financial and separation due diligence support to Nestlé SA on their establishment of a joint venture with PAI Partners for Nestlé's frozen pizza business in Europe

**April 2023****Pacojet Group****KPMG Deal Advisory**

acted as sole M&A lead advisor to the shareholders of Pacojet Group on the sale to Groupe SEB

**April 2023****Mimacom Flowable Group****KPMG Deal Advisory**

acted as sole M&A lead advisor and vendor assistance provider to the shareholders of Mimacom Flowable Group on the divestment to Ardian

**April 2023****Swissport International AG****KPMG Deal Advisory**

advised Swissport International Ltd on their acquisition of Flughafen Düsseldorf Cargo GmbH with financial and tax due diligence as well as tax structuring and SPA advice

**March 2023****Shop Apotheke Europe N.V.****KPMG Deal Advisory**

provided financial and tax due diligence support to SHOP APOTHEKE EUROPE N.V. in entering into a strategic relationship with Galenica to establish a joint venture, combining Mediservice AG and shop-apotheke.ch

**March 2023****SGS Société Générale  
de Surveillance SA****KPMG Deal Advisory**

provided financial, legal and tax vendor assistance and separation services to SGS on their disposal of the Automotive Asset Assessment and Retail Network Services business to Macadam Europe

**March 2023**



**OC Oerlikon Corporation AG**

**KPMG Deal Advisory**

provided financial, tax and pensions due diligence support, as well as SPA advice, to OC Oerlikon Management AG in connection with their acquisition of Riri SA

**March 2023**



**Société des Produits Nestlé SA**

**KPMG Deal Advisory**

provided financial, ESG and tax due diligence support to Nestlé on their acquisition of a stake in Yfood Labs GmbH

**March 2023**



**Norline AG**

**KPMG Deal Advisory**

provided financial vendor assistance support to Norline AG on their sale of a majority stake to Argos Wityu

**February 2023**



**KLK Kolb**

**KPMG Deal Advisory**

acted as sole M&A lead advisor and legal, financial vendor assistance, separation and tax services provider to KLK Kolb on the sale of its Paper Process Chemicals Business to Solenis

**February 2023**



**Kantonsspital St.Gallen**

**KPMG Deal Advisory**

provided financial and tax due diligence services, as well as M&A support to Kantonsspital St.Gallen in its acquisition of Geriatrische Klinik St.Gallen

**February 2023**



**Schurter Holding AG**

**KPMG Deal Advisory**

provided financial and pension sell-side assistance to the shareholders of SCHURTER Group on their transaction with Capvis

**January 2023**



**Bucher Industries**

**KPMG Deal Advisory**

provided financial and tax due diligence support in connection with Bucher Unipektin's acquisition of B&P Engineering Sp. z o.o.

**January 2023**



**Autoneum Group**

**KPMG Deal Advisory**

provided financial and pension due diligence support to Autoneum on their acquisition of the automotive business of Borgers Group

**January 2023**



**Affidea B.V.**

**KPMG Deal Advisory**

advised Affidea B.V. with financial, tax and pension due diligence services in connection with their acquisition of Plastic Surgery Group AG

**January 2023**