



# We thank all our clients for their trust



## Chemspeed Technologies

### KPMG Deal Advisory

provided financial vendor assistance support to Chemspeed Technologies in their sale to Bruker

January 2024

## DANSTAR FERMENT AG

### Danastar Ferment AG

### KPMG Deal Advisory

provided financial due diligence services to Danstar Ferment AG, a subsidiary of Lallemande Inc., in their acquisition of Evola AG and its subsidiaries

January 2024



## Green Landscaping Group AB

### KPMG Deal Advisory

provided financial due diligence support to Green Landscaping Group AB in connection with their acquisition of VIVA Infra AG

January 2024



### Helvetia Environnement

#### KPMG Deal Advisory

acted as M&A advisor and provided financial vendor assistance, tax, legal and pension services to Helvetia Environnement in the sale of a minority stake to Paprec Group

January 2024



### Hypothekarbank Lenzburg

#### KPMG Deal Advisory

provided financial, legal, tax, regulatory, pensions and commercial due diligence as well as SPA negotiation support to Hypothekarbank Lenzburg AG in their acquisition of Swiss Bankers Prepaid Services AG

January 2024



### KWC Group

#### KPMG Deal Advisory

acted as sole M&A Advisor and provided separation and tax services to funds advised by Equistone on the divestment of KWC Group's Medical business to Alumbräa Group

January 2024



### Pomona SA

#### KPMG Deal Advisory

provided financial vendor due diligence services to Pomona SA in connection with the sale of their Swiss activities to Transgourmet Schweiz AG

January 2024



### SoftwareOne

#### KPMG Deal Advisory

provided SoftwareOne with financial and tax due diligence support, as well as tax structuring advice in connection with their acquisition of a stake in Medialsoft

January 2024



### Affidea SA

#### KPMG Deal Advisory

provided Affidea SA with financial, tax, and pension due diligence and accounting advisory services in connection with their acquisition of Ambulante Gastroenterologie Baden AG and Röntgeninstitut Baden AG

March 2024



### Hübner-KTB Oberflächentechnik GmbH

#### KPMG Deal Advisory

provided financial due diligence support to Hübner-KTB Oberflächentechnik GmbH in their acquisition of shares in TECLAC Werner GmbH

April 2024



### Nestlé

#### KPMG Deal Advisory

acted as sole M&A lead advisor, provided financial, separation and tax services to Nestlé on the divestment of its Nordic Culinary business to Solina

April 2024



### Parkresort Rheinfelden Holding AG

#### KPMG Deal Advisory

supported Parkresort Rheinfelden Holding AG with financial vendor assistance in the sale of its healthcare division to Reha Rheinfelden

April 2024



### Klinik Teufen Group

#### KPMG Deal Advisory

acted as sole M&A lead advisor to the founder of Klinik Teufen Group on the sale to vpv partners

May 2024



### KWC Group

#### KPMG Deal Advisory

provided financial vendor assistance services to KWC Group AG, an Equisone portfolio company, in the sale of their Home division to Paini S.p.A Rubinetterie

May 2024



### NZZ

#### KPMG Deal Advisory

acted as sole M&A lead advisor and provided buy-side due diligence services to NZZ on the strategic acquisition of a 25% stake in APG/SGA

May 2024

## PATRIMONIUM

### Patrimonium

#### KPMG Deal Advisory

provided financial and tax due diligence to Patrimonium Private Equity Fund SCSp in their acquisition of a majority stake in :em engineering methods AG

May 2024



### Oxford Instruments

#### KPMG Deal Advisory

provided Oxford Instruments plc with financial, tax, and pensions due diligence support as well as SPA advice in connection with their acquisition of FemtoTools AG

June 2024

## BUCHERER 1888

### Bucherer

#### KPMG Deal Advisory

acted as sole M&A lead advisor and provided sell-side financial, tax, real estate, valuation and pension services to the shareholder of Bucherer on the divestment to Rolex

July 2024



### Kudelski Group SA

#### KPMG Deal Advisory

provided Kudelski Group SA with financial and pension vendor due diligence and tax vendor assistance services in connection with their disposal of the SKIDATA business to ASSA ABLOY Entrance Systems

July 2024



### Ochsner Sport

#### KPMG Deal Advisory

advised Dosenbach-Ochsner Group in their acquisition of 27 locations of SportX from Migros Group with due diligence support in the areas finance, pensions and HR

July 2024



### Sauter AG

#### KPMG Deal Advisory

provided financial, tax and commercial due diligence support to Sauter AG in their acquisition of a majority stake in Grupo King, S.A.

July 2024



### Zehnder Group

#### KPMG Deal Advisory

acted as sole M&A lead advisor and financial and tax due diligence provider to Zehnder Group on its acquisition of Spanish Siber Group

July 2024



### MTIP

#### KPMG Deal Advisory

Advised MTIP and MTIP Fund II in their growth round investment in Hexarad Group Limited with financial and tax due diligence

August 2024



### Paragon Partners

#### KPMG Deal Advisory

provided The Paragon Fund II GmbH & Co. KG with financial, tax, and pensions due diligence support in connection with their divestment of the Condecta group to Swiss Life Assets Managers

August 2024



### Transgourmet Schweiz AG

#### KPMG Deal Advisory

provided financial, tax and pensions due diligence support, as well as SPA advice to Transgourmet Schweiz AG in their acquisition of Saviva AG

August 2024



### Georg Fischer

#### KPMG Deal Advisory

provided financial vendor assistance support to Georg Fischer on the divestment of its GF Machining Solutions division to United Grinding Group. Closing is expected in the first half of 2025, subject to approvals of the authorities

October 2024



### Arab Bank (Switzerland) Ltd. Gonet & Cie SA

#### KPMG Deal Advisory

provided financial-, regulatory-, tax-, and pension due diligence as well as business planning and valuation services to Arab Bank (Switzerland) Ltd. and Gonet & Cie SA on the acquisition of ONE swiss bank SA

November 2024



### Swisscom

#### KPMG Deal Advisory

provided as a cross-border team integration, accounting, reporting and valuation advisory services to Swisscom and Fastweb in their acquisition of Vodafone Italia, including pre- and post-close planning and execution

December 2024