



Valuation & Financial Modelling

**Trust and confidence achieved through
credible and reliable analysis**



Value at the core of every strategic decision

For every question concerning value and price

In high profile and complex situations, we will act as your trusted advisor or as an independent appraiser along the entire life cycle of your company

...we address your requirements in

Making decisions

Supporting value-based decisions with a robust and tailored approach

Building trust

Providing independent, unbiased expert opinions to increase the trust of stakeholders or between negotiating parties

Being compliant

Finding the optimal value conclusion while staying compliant with rules and regulations



...to your benefit such as

Creating value

Transactions, joint ventures or alliances require credible business plans for funding and business development

Understanding value

Robust and unbiased independent analysis offers an informed judgement to decision makers and the public markets

Protecting value

Helping to resolve high-profile disputes. Providing comfort to investors. Ensuring compliance with relevant accounting or tax regulations

Realizing value

Developing financial and economic analysis to measure performance and risk for a fact-based, value-oriented decision process

Insights at deal speed - Driving value with people and data.

KPMG Valuation & Financial Modelling in Switzerland



15
dedicated
professionals



8
nationalities



10
languages

with a combined valuation experience of

80+ years

embedded in a global valuation network of

1,600+ professionals

200 projects every year across all major sectors in Switzerland



Industrials



Energy
& Natural
Resources



Life
Science



Transportation
& Logistics



TMT



Pharma &
Chemicals



Automotive



Retail &
Consumer
goods



Financial
Services

State-of-the-art Technology

Best-in-class data & analytics, simulations & visualizations to address highly complex modelling and valuation issues



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