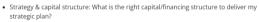


Home > Services > Greenfield/Brownfield In ents and Market Entries in Germany > Debt Raising

Greenfield investments present a high level of complexity, with effective risk management and strategic planning serving as critical factors in the early-on decision-making process for the investments

## Your key questions, challenges and objectives





- Option identification: What is the ideal financing structure for my plan? How would I approach my external financing requirement and which financiers should be approached?
- Transaction execution: How do I maximize competitive tension among financiers and get the best terms? Which information requirements do financiers have?

### How we support

- We have extensive experience in supporting companies in obtaining financing, incl. financing of greenfield investments
- We offer support in defining the ideal financing structure and financing parameters We prepare marketing materials such as presentations and teasers



 We have access to all financing partners, and we create a competitive environment among financiers to ensure best terms

KPING

- We assist in negotiations regarding terms and conditions
- We run process of various stakeholders in parallel and secure an efficient process



Till Karrer

Partner, Deal Advisory, Head of Funding Advisory KPMG AG Wirtschaftsprüfungsgesellschaft +49 69 9587 4607

Email

Submit RfP

### Examples of relevant credentials



Manufacturer of Hydrogen Production Plants

Ongoing

# KPING

International Battery Manufacturer

2023











### KPMG German Transmission System Operator

### KPMG

# International Cardboard Manufacturer