

Legal Financing Assistance

Effective risk management und strategic planning during the pre-phase

[Home](#) > [Services](#) > [Greenfield/Brownfield Investments and Market Entries in Germany](#) > Legal Financing Assistance

Greenfield investments present a high level of complexity, with effective risk management and strategic planning serving as critical factors in the early-on decision-making process for the investments.

Your key questions, challenges and objectives



- Comprehensive advice on all financing issues relating to greenfield property acquisitions and developments
- Customized and tailor-made advice to help you keep an eye on your financing goals and achieve long-term success

How we support



- We provide support with in-depth industry expertise and comprehensive knowledge of the current legal requirements for financing transactions and market standards
- We support in minimizing liability risks. We do have an experienced legal practice, a comprehensive understanding of the banking industry and the usual procedures and practices of the different players involved in financing transactions
- We will legally secure your financing documentation so that you can concentrate on the commercial issues of the greenfield acquisition and development



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Examples of relevant credentials

KPMG

Financing Structure
Comprehensive advice to a large industrial client on the development and implementation of a new financing structure, including various subordination agreements

2020 – 2021

KPMG

Financing and Refinancing of an Acquisition
Advising a German Landesbank on the financing and refinancing of the acquisition of various real estate portfolios

2022

KPMG

Real Estate Financing
Ongoing advice to a capital manager on various real estate financings in the pan-European area (financing volumes of up to EUR 50 million)

2021 – ongoing

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Pro-phase – Site selection and state subsidies

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Pro-phase – Other

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Build phase – Core business

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Build phase – Support processes

Investment, Financing and Real Estate Law Issues
Comprehensive support of a leading capital management company in all investment, financing and real estate law issues as an extended workbench (in Germany and Luxembourg)

2023

KPMG

Acquisition Financing
Advising a leading capital management company in connection with the conclusion of a large-volume acquisition financing

2022