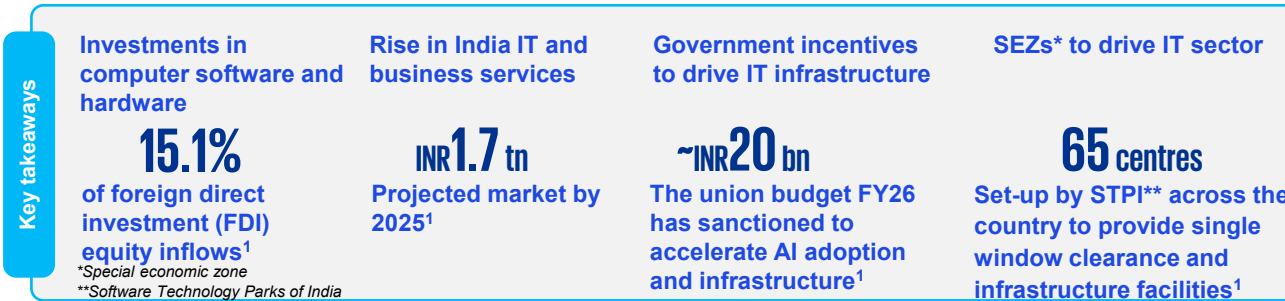
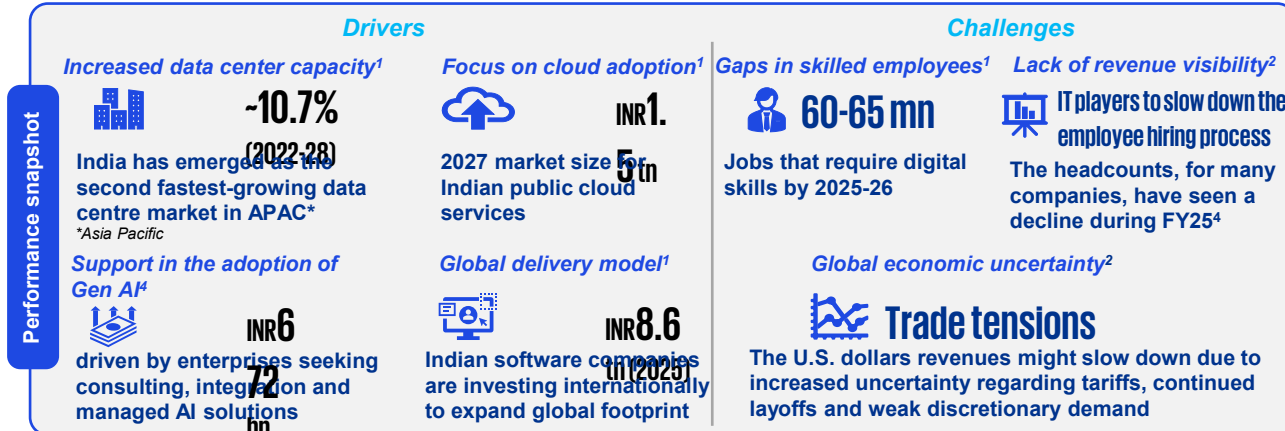
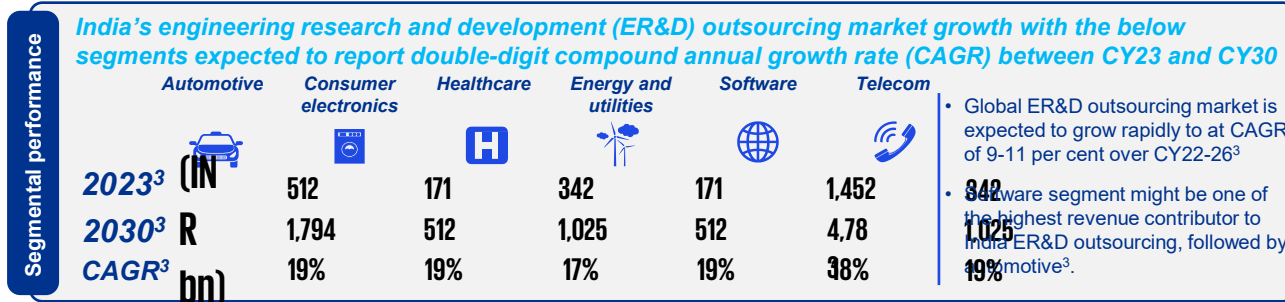
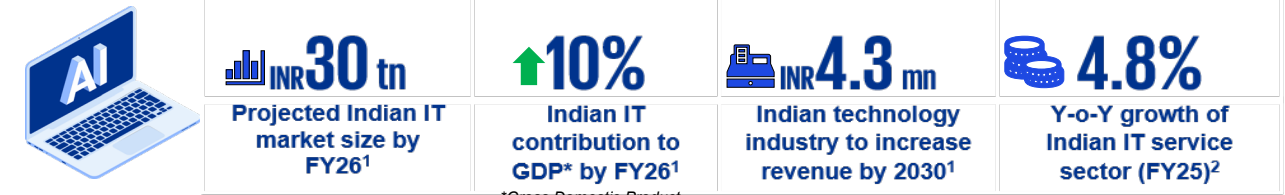


The Indian ITBPM* sector – Q1FY26

KPMG. Make the Difference.

*Information technology business process management

India's ITBPM sector is likely to be driven by digital transformation, artificial intelligence (AI) and cloud services along with strong investor confidence and significant job requirement



Sources: 1) IBEF, July 2025; 2) EMIS reports (IT-ITES industry – CareEdge), May 2025; 3) EMIS reports (Information Technology sector report – PL Capital), 19 May 2025; 4) EMIS reports (Generative AI Market in India (2025 – 2030) –What's New?: Netscribes), August 2025

KPMG in India contacts:

Neeraj Bansal
Partner and Head – India Global
E: nbansal@kpmg.com

Vaibhav Sharma
Director - Markets
E:vaibhavsharma20@kpmg.com

Follow us on:

kpmg.com/in/socialmedia



The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

KPMG Assurance and Consulting Services LLP, Lodha Excelus, Apollo Mills Compound, NM Joshi Marg, Mahalaxmi, Mumbai - 400 011 Phone: +91 22 3989 6000, Fax: +91 22 3983 6000.

© 2025 KPMG Assurance and Consulting Services LLP, an Indian Limited Liability Partnership and a member firm of the KPMG global organisation of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.

The KPMG name and logo are trademarks used under license by the independent member firms of the KPMG global organisation.

This document is for e-communication only.



Access our latest insights on KPMG Insights Edge

