

The Indian pharma sector – Q2FY26

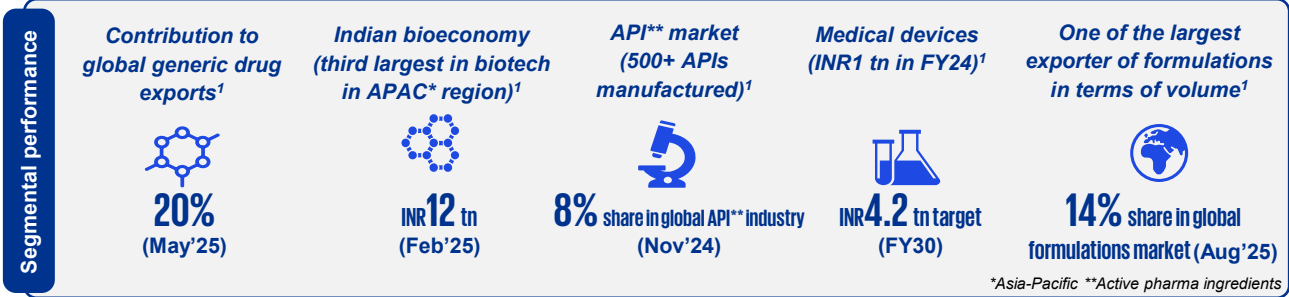


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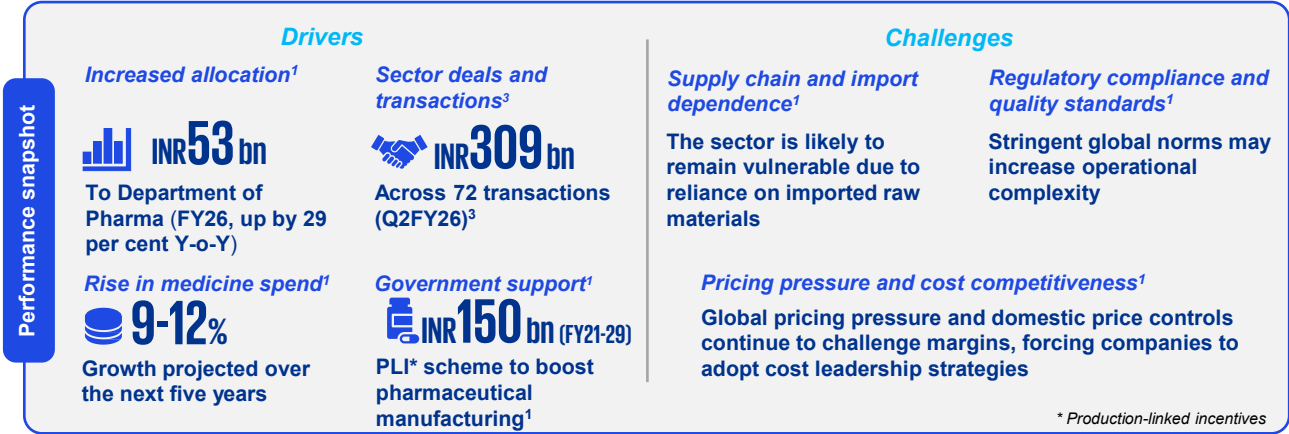
India’s pharma sector is expected to stay strong with ~3,000 drug firms and 10,500 manufacturing units¹



*Contract Research, Development and Manufacturing Organisation



*Asia-Pacific **Active pharma ingredients



* Production-linked incentives



* Compound annual growth rate



*World Health Organisation **Diphtheria, Pertussis and Tetanus

Sources: 1) Indian Pharmaceutical Industry, IBEF, August 2025; 2) Quarterly Review of Merchandise Foreign Trade July-September, 2025, Directorate General of Commercial Intelligence and Statistics (DGCIIS); 3) Pharma, healthcare sector deals hit US\$ 3.5 billion in September quarter: Report: IBEF, October 29, 2025; 4) How India is Becoming a Global Leader in Generic Injectables: IBEF, October 29, 2025; 5) India’s Healthcare Revolution: How Telemedicine Is Making Healthcare More Accessible Across India: IBEF, September 25, 2025; 6) Department of Pharmaceuticals Annual Report 2024-25

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