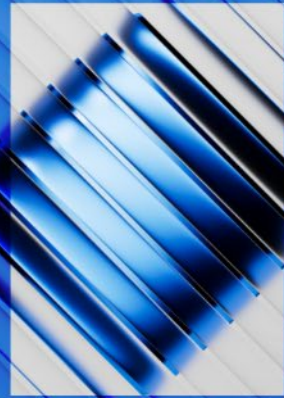




Private Equity Office of the CFO Finance data & systems

KPMG. Make the Difference.



Private equity backed businesses need finance functions that scale at pace, provide confidence in performance, and support value creation from Day 1 through exit.

Client challenges



Private equity-backed portfolio companies often face finance and systems constraints that limit value creation:

- Fragmented ERP platforms, data sources and reporting hinder transparency and decision-making.
- Finance functions struggle to scale with growth, international expansion and M&A activity.
- Manual processes and slow close cycles divert focus away from value-adding insight.
- Inconsistent data and controls reduce confidence for investors, lenders and exit readiness.

These challenges intensify across the investment lifecycle, from rapid stabilisation post-acquisition, through accelerated growth, to the demands of exit or separation.

What this enables



A scalable, insight driven finance function that supports the full PE journey:

- A single, trusted data foundation underpinning management, investor and regulatory reporting.
- Faster close cycles, stronger controls and reduced reliance on manual workarounds.
- ERP platforms – **SAP, Oracle, Microsoft Dynamics 365 and Workday** – configured to support growth, carve outs and future M&A.
- Finance teams focused on performance insight, cash optimisation and strategic decision support.
- Improved readiness for refinancing, diligence and exit – with confidence in the numbers.

Our approach



We take a **value led, technology enabled approach** to transforming finance data and systems.

- Start with the **finance outcomes required to support value creation**, not the system implementation.
- Design finance processes, data, controls and ERP together to create an integrated foundation for growth.
- Leverage KPMG's **Powered Enterprise** approach to accelerate transformation using proven design, automation and leading practices.
- Embed **AI and advanced analytics** to automate routine finance activity, accelerate insight, and enable predictive and scenario-based decision making.
- Deliver at pace through phased implementation models that balance speed, control and business continuity.

This ensures finance capability evolves in line with the portfolio company's value creation plan and transaction timelines.

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